



## THE STRATECH GROUP LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 201430212R)

### NOTICE OF ADJOURNED ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the adjourned Annual General Meeting ("**Adjourned AGM**") of THE STRATECH GROUP LIMITED (the "**Company**") will be held at Function Room 1, 31 International Business Park, Level 1, Creative Resource (Main Lobby), Singapore 609921, on Monday, 28 March 2016 at 9.00 a.m., for the purpose of transacting the ordinary business of the Annual General Meeting of the Company which has been adjourned:

#### ORDINARY BUSINESS

- To receive, consider and adopt the Audited Financial Statements for the financial period ended 31 March 2015 and the Directors' Report and the Auditors' Report thereon.

#### BY ORDER OF THE BOARD

Leong Sook Ching  
Executive Director and Company Secretary  
11 March 2016

#### Notes:-

- A member of the Company ("**Member**") (other than a member who is a relevant intermediary) entitled to attend and vote at the Adjourned AGM is entitled to appoint not more than two (2) proxies to attend and vote on his/her behalf.
  - A Member who is a relevant intermediary is entitled to appoint more than two (2) proxies to attend and vote at the Adjourned AGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such Member. Where such Member's form of proxy appoints more than two proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the form of proxy.  
"**Relevant intermediary**" has the meaning ascribed to it in Section 181 of the Companies Act (Chapter 50) of Singapore.
- A proxy need not be a Member of the Company.
- The instrument appointing a proxy or proxies that has been executed by a Member, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy thereof), must be deposited at the registered office of the Company at 31 International Business Park #02-02 Creative Resource, Singapore 609921, not less than 48 hours before the time appointed for the Adjourned AGM.
- Personal data privacy:** By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Adjourned AGM and/or any adjournment thereof, or by attending the Adjourned AGM, a Member (a) consents to the collection, use and disclosure of the Member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Adjourned AGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Adjourned AGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (b) warrants that where the Member discloses the personal data of the Member's proxy(ies) and/or representative(s) to the Company (or its agents), the Member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (c) agrees that the Member will indemnify the Company (or its agents) in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Member's breach of warranty. In addition, by attending the Adjourned AGM and/or any adjournment thereof, a Member consents to the collection, use and disclosure of the Member's personal data by the Company (or its agents) for any of the Purposes.

### NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting ("**EGM**") of THE STRATECH GROUP LIMITED (the "**Company**") will be held at Function Room 1, 31 International Business Park, Level 1, Creative Resource (Main Lobby), Singapore 609921 on Monday, 28 March 2016 at 10.00 a.m. (or as soon thereafter following the conclusion or adjournment of the adjourned Annual General Meeting of the Company to be held at 9.00 a.m. on the same day and at the same place), for the purpose of considering, and if thought fit, passing with or without modifications, the following Ordinary Resolution:

*Unless otherwise defined, all terms defined in this Notice of EGM shall have the same meanings as those defined or construed in the Circular dated 11 March 2016 issued by the Company to Shareholders.*

#### ORDINARY RESOLUTION - THE PROPOSED CONSOLIDATION OF EVERY TEN (10) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE SHARE CONSOLIDATION BOOKS CLOSURE DATE, INTO ONE (1) NEW CONSOLIDATED SHARE (FRACTIONAL ENTITLEMENTS TO BE DISREGARDED)

THAT pursuant to the constitution of the Company, approval be and is hereby given:

- with effect from the Effective Trading Date, for the proposed consolidation of every ten (10) existing Shares held by Shareholders as at the Share Consolidation Books Closure Date into one (1) New Consolidated Share, whereby the entitlement of each Shareholder pursuant to the Proposed Share Consolidation based on their holding of the existing Shares as at the Share Consolidation Books Closure Date shall be rounded down to the nearest whole New Consolidated Share and any fractional entitlements of New Consolidated Shares arising upon the implementation of the Proposed Share Consolidation to be aggregated and/or dealt with in such manner as the Directors of the Company may, in their absolute discretion, deem fit in the interests of the Company;
- with effect from the Effective Trading Date, the Directors be and are hereby authorised to do all such acts and things as they consider necessary or expedient in connection with the Proposed Share Consolidation, including but not limited to issuing new share certificates in respect of the New Consolidated Shares, in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company;
- the Directors be authorised to fix the Share Consolidation Books Closure Date and the date on which the Shares will trade on the Mainboard of the SGX-ST in board lots of 100 New Consolidated Shares in their absolute discretion as they deem fit; and
- the Directors and each of them be and is hereby authorised to do any and all such acts (including execute all such documents as may be required, approve any amendments, alterations or modifications to any documents, and sign, file and/or submit any notices, forms and documents with or to the relevant authorities) as they and/or he/she may, in their absolute discretion deem necessary, desirable or expedient to give effect to this Resolution and the Proposed Share Consolidation.

#### By Order of the Board

Leong Sook Ching  
Company Secretary

Singapore  
11 March 2016

#### Notes:

- For further details, please refer to the Circular to the Shareholders of the Company dated 11 March 2016.
- A member of the Company ("**Member**") (other than a member who is a relevant intermediary) entitled to attend and vote at the EGM is entitled to appoint not more than two (2) proxies to attend and vote on his/her behalf.
  - A Member who is a relevant intermediary is entitled to appoint more than two (2) proxies to attend and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such Member. Where such Member's form of proxy appoints more than two proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the form of proxy.  
"**Relevant intermediary**" has the meaning ascribed to it in Section 181 of the Companies Act (Chapter 50) of Singapore.

- A proxy need not be a Member of the Company.
- The instrument appointing a proxy or proxies that has been executed by a Member, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy thereof), must be deposited at the registered office of the Company at 31 International Business Park #02-02 Creative Resource, Singapore 609921, not less than 48 hours before the time appointed for the EGM.
- Personal data privacy:** By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, or by attending the EGM, a Member (a) consents to the collection, use and disclosure of the Member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (b) warrants that where the Member discloses the personal data of the Member's proxy(ies) and/or representative(s) to the Company (or its agents), the Member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (c) agrees that the Member will indemnify the Company (or its agents) in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Member's breach of warranty. In addition, by attending the EGM and/or any adjournment thereof, a Member consents to the collection, use and disclosure of the Member's personal data by the Company (or its agents) for any of the Purposes.