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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

Reference is made to the circular of REXLot Holdings Limited (the "Company") dated 23 May 2014 (the "Circular"). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise stated.

The Board is pleased to announce that the proposed resolution as set out in the notice of SGM (the "Ordinary Resolution") was duly passed by the Independent Shareholders at the SGM held on 11 June 2014 by way of poll.

As at the date of the SGM, there were a total of 8,972,813,858 Shares in issue, of which 7,742,274,036 Shares, representing approximately 86.29% of the issued share capital of the Company as at the date of the SGM, were held by the Independent Shareholders who were entitled to attend and vote for or against the Ordinary Resolution at the SGM.

As disclosed in the Circular, Mr. Chan How Chung, Victor and his associates including Keen Start Limited and Kingly Profits Corporation (which, in aggregate, held 1,230,539,822 Shares, representing approximately 13.71% of the issued share capital of the Company as at the date of the SGM), were required to abstain from voting on the Ordinary Resolution and they had so abstained at the SGM. No Shareholder was entitled to attend and vote only against the Ordinary Resolution at the SGM.

Tricor Standard Limited, the Company's branch share registrar and transfer office, was appointed as the scrutineer in the SGM for the purpose of vote-taking. Set out below was the poll result in respect of the Ordinary Resolution:

Ordinary Resolution	Number of Votes (%)		
	For	Against	Total
To approve the issue of the VC Bonds pursuant to the subscription agreement dated 9 April 2014 entered into between the Company, Daiwa Capital Markets Hong Kong Limited and Merrill Lynch Far East Limited and the transactions contemplated thereunder.	2,109,640,048 (94.46%)	123,684,866 (5.54%)	2,233,324,914 (100%)

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed.

By Order of the Board

Ng Yuen Yee

Company Secretary

Hong Kong, 11 June 2014

As at the date of this announcement, the Board comprises two executive Directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive Directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.