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Rock International Investment Inc.

磐石国际投资股份有限公司

(Incorporated in the British Virgin Islands with limited liability)

**UPDATES ON PROPOSED RESTRUCTURING OF
US\$300,000,000 6.625% GUARANTEED SENIOR NOTES DUE 2020
(SECURITY NAME: ROCK INTL US\$300M6.625%200327)
ISSUED BY ROCK INTERNATIONAL INVESTMENT INC.**

References are made to the announcements of the Company dated 29 October 2020, 4 November 2020 and 11 November 2020 in relation to the proposed restructuring of the Notes (the “**Announcements**”) and the Notice of Scheme Meeting dated 10 November 2020. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Extension of the Consent Fee Deadline

By 4 p.m. (Hong Kong time) on the date of this announcement, Scheme Creditors holding Notes in aggregate principal amount of US\$288,423,000, representing approximately 96.14% by value of the aggregate outstanding principal amount of the Notes, have signed or acceded to the RSA. In order to encourage more Scheme Creditors to accede to the RSA and support the Scheme, the Company hereby determines to further extend the Consent Fee Deadline from 5:00 p.m. (Hong Kong time) on 20 November 2020 to 7:00 p.m. (Hong Kong time) on 1 December 2020.

Investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board

Rock International Investment Inc.

磐石国际投资股份有限公司

WANG Jinshu

Director

20 November 2020