

31 May 2018

New TELYS4 Dividend Rate Announced

Seven Group Holdings Limited today announced that the Dividend Rate for its Transferable Extendable Listed Yield Shares (TELYS4) will be 4.7883% per annum, for the Dividend Period from 31 May 2018 until 29 November 2018 inclusive.

This Dividend Rate has been calculated in accordance with the TELYS4 terms of issue contained in the TELYS3 Scheme Booklet dated 16 March 2010. According to the TELYS4 terms of issue, the Dividend Rate for that Dividend Period is set at a 4.75% gross margin above the Market Rate.

Under the terms of issue, the Market Rate used in this calculation is the 180 day Bank Bill Swap Rate on the first business day of the Dividend Period, 31 May 2018, which is 2.0904%.

After incorporating the value of expected franking credits, the grossed-up Dividend Rate equates to 6.8404% per annum for the Dividend Period.

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