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The Notes referred to in this Announcement have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold within the United States, except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act. There will be no public offering of the Notes in the United States.

The Notes referred to in this Announcement have not been and will not be required to be approved or authorised by or filed or registered as a prospectus with the Registrar of Companies, the Securities Exchange Board of India or the Reserve Bank of India or any other regulator in India.

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Fullerton India Credit Company Limited
(incorporated under the laws of the Republic of India)

announces the Results of the Consent Solicitations in respect of the

S\$150,000,000 3.70 per cent. Senior Secured Notes due 2023
(ISIN: XS2051370844; Common Code: 205137084) (the “Notes”)

5 October 2021

Fullerton India Credit Company Limited (the “**Issuer**”) announces the results in respect of the Extraordinary Resolution of holders of the Notes (the “**Noteholders**”) to approve the Proposal as set out in the Consent Solicitation Memorandum dated 9 September 2021 (the “**Consent Solicitation Memorandum**”).

Capitalised terms used but not defined in this announcement have the same meaning given to them in the Consent Solicitation Memorandum.

Notice is hereby given to the Noteholders that the Extraordinary Resolution in respect of the Notes was duly passed at a Meeting held on 4 October 2021 by a majority of 99.30 per cent. of votes cast at the Meeting and the Proposal was approved. All Notes will be unblocked as soon as practicable following the conclusion of the Meeting.

The Supplemental Trust Deed implementing the Proposal and the amendments to the terms and conditions of the Notes will only be executed once the Proposed Transaction is completed upon receipt of all relevant regulatory approvals. While the Issuer has applied for the regulatory approvals in July 2021, there is no clear indication of likely timing of such regulatory approvals and such regulatory approvals may or may not be forthcoming. The Issuer will publish notices on the Consent Website and the website of the relevant stock exchange to notify the relevant Noteholders once the regulatory approvals have been obtained.

Accordingly, the Consent Fee (in respect of Consent Instructions received at or prior to the Early Voting Deadline) will be made by or on behalf of the Issuer, in each case in accordance with the provisions of the Consent Solicitation Memorandum, to eligible Noteholders on the Consent Fee Payment Date which is expected to be no later than the tenth Business Day following the Supplemental Trust Deed being executed.

For the avoidance of doubt, if the Proposed Transaction is not completed, no Consent Fee will be payable pursuant to this Consent Solicitation and the Supplemental Trust Deed will not be executed.

For further information

Further details about the transaction can be obtained from:

The Information and Tabulation Agent

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This notice is given by:

Fullerton India Credit Company Limited