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LHN LIMITED

賢能集團有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong Stock Code: 1730)

(Singapore Stock Code: 410)

NOTICE OF REVISED RECORD DATE FOR SPECIAL DIVIDEND

The board of directors (the "**Board**") of LHN Limited (the "**Company**") refers to the Company's announcement on 24 November 2023 (the "**Previous Announcement**") relating to, among others, the recommendation of payment of a tax-exempt special dividend of S\$0.01 (equivalent to HK\$0.0581) per Share ("**Special Dividend**"), for the financial year ended 30 September 2023.

Capitalised terms used herein, unless otherwise defined, shall bear the meanings ascribed thereto in the Previous Announcement.

The Board wishes to update shareholders of the revised date in respect of determining shareholders' entitlements to the proposed Special Dividend. Upon Shareholders' approval being obtained at the AGM, the proposed Special Dividend will be paid on Friday, 31 May 2024, to the Shareholders whose names shall appear on the register of members of the Company on Friday, 12 April 2024 (close of business) (instead of Wednesday, 7 February 2024 as announced in the Previous Announcement). For the avoidance of doubt, there is no change to the payment date of the proposed Special Dividend.

As announced in the Previous Announcement, shareholders will be given the option of receiving the Special Dividend wholly in the form of an allotment and issue of scrip shares, or partly in cash and partly in the form of scrip shares (the "**Scrip Dividend Scheme**"). The Scrip Dividend Scheme is subject to: (1) the approval of the proposed special dividend at the AGM; and (2) the Singapore Exchange Securities Trading Limited and the Hong Kong Stock Exchange granting the listing of and permission to deal in the scrip shares to be issued. In the event that the aforesaid approvals are not obtained for the Scrip Dividend Scheme, the Special Dividend will be satisfied and paid to the Shareholders in the form of cash only.

For determining the entitlement to the Proposed Special Dividend

For Shareholders in Singapore

The Share Transfer Books and Register of Members of the Company will be closed at **5:00 p.m. on Friday, 12 April 2024** (the "**SG Record Date**") for the purpose of determining shareholders' entitlements to the proposed Special Dividend. Duly completed registrable transfers in respect of the Shares received by the Company's Singapore principal share registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632 up to **5:00 p.m. on Friday, 12 April 2024** will be registered to determine shareholders' entitlements to the proposed Special Dividend.

The change in the SG Record Date is for compliance with Rule 862(5) of the Listing Manual of the SGX-ST, which mandates that the dividend payment date for a dividend where a share alternative is offered must not be more than 35 market days after the record date.

For Shareholders in Hong Kong

The branch register of members of the Company in Hong Kong will be closed between **Monday, 15 April 2024 and Tuesday, 16 April 2024** (both days inclusive), during which period no transfer of Shares of the Company will be registered in Hong Kong. In order to determine shareholders' entitlements to the proposed Special Dividend, all share transfers in Hong Kong, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than **4:30 p.m. on Friday, 12 April 2024** (the "**HK Record Date**").

The rationale for the change in the HK Record Date is to align the HK Record Date with the SG Record Date.

For the purpose of determination of shareholders registered under the Singapore principal register of members and the Hong Kong branch register of members of the Company, all necessary documents, remittances accompanied by the relevant share certificates in respect of removal of Shares between the two (2) register of members, must be submitted no later than **5:00 p.m. and 4:30 p.m. on Thursday, 4 April 2024** to the Company's Singapore principal share registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632 (for Singapore shareholders) and the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for Hong Kong shareholders), respectively.

For the avoidance of doubt, there is no change to the record date and payment date of Wednesday, 7 February 2024 and Friday, 23 February 2024, respectively, in respect of the proposed Final Dividend. Shareholders may refer to the Previous Announcement for details.

By Order of the Board
LHN Limited
Lim Lung Tieng
Executive Chairman and Group Managing Director

Singapore, 15 December 2023

As at the date of this announcement, the Board comprises Mr. Lim Lung Tieng and Ms. Lim Bee Choo as executive Directors of the Company; and Ms. Ch'ng Li-Ling, Mr. Yong Chee Hiong and Mr. Chan Ka Leung Gary as independent non-executive Directors of the Company.

**For identification purpose only*