

BizLink Holding Inc.



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NOTICE TO BONDHOLDERS

BizLink Holding Inc. (“BIZLINK”)

US\$100,000,000 Zero Coupon Convertible Bonds due 2024 (the “Bonds”)

ISIN Code: XS2078324485

NOTICE IS HEREBY GIVEN that BIZLINK has issued new shares for sponsoring issuance of global depositary receipts on January 10, 2022, in compliance with the indicative offering plan for the third issuance of unsecured overseas convertible bonds, consequently, the conversion price of the third issuance of unsecured overseas convertible bonds shall be adjusted.

As a result, the Bonds Conversion Price shall be adjusted to NT\$ 225.65 in accordance with the relevant formula stipulated in Indenture. The Bonds Conversion Price will be effective on January 10, 2022.

BZILINK HOLDING INC.

Yvonne Wang
Chief Financial Officer