



CIMIC Group Limited
ABN 57 004 482 982

Level 25, 177 Pacific Highway
North Sydney, NSW 2060 Australia

PO Box 1002
Crows Nest, NSW 1585 Australia

T +61 2 9925 6666

F +61 2 9925 6000

cimic.com.au

02 Mar 2018

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

**RE: CIMIC'S UGL CONTINUES TO SUPPORT THE ANZAC CLASS
FRIGATES**

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

Louise Griffiths
Company Secretary

2 MARCH 2018**CIMIC'S UGL CONTINUES TO SUPPORT THE ANZAC CLASS FRIGATES**

CIMIC Group company UGL, as part of the Naval Ship Management joint venture, has established a Program Agreement for the continued sustainment of the Royal Australian Navy's ANZAC Class Frigates.

The five-year Program Agreement has been developed over an 18-month transition period, and will generate revenue to UGL of approximately \$250 million, as previously announced¹.

CIMIC Group Chief Executive Officer Michael Wright said: "Supporting the Australian Defence Force by providing efficient and cost-effective asset management to the Commonwealth for these critical Defence assets is a priority for CIMIC Group."

UGL Managing Director Jason Spears said: "UGL has a long association with the Royal Australian Navy. As an active partner within the Naval Ship Management joint venture we are pleased to continue supporting the performance and availability of the ANZAC fleet."

Under the Program Agreement, Naval Ship Management (a 50:50 joint venture between UGL and Babcock) and its alliance partners will provide sustainment support to the Royal Australian Navy ANZAC Class Frigates, with a focus on fleet availability, efficiency and cost optimisation.

The agreement was formed as part of Naval Ship Management's existing Warship Asset Management Agreement with the Commonwealth of Australia. Follow on Program Agreements will be awarded under the Warship Asset Management Agreement, subject to the achievement of certain key performance indicators, over the life of the ANZAC Class Frigates.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

Contacts

Mr Justin Grogan, Investor Relations T+61 2 9925 6628

Ms Fiona Tyndall, General Manager Communications T+61 2 9925 6188

CIMIC Group Limited (ASX: CIM) is a world-leading infrastructure, mining, services and public private partnerships group. We have businesses in construction (CPB Contractors and Leighton Asia), mining and mineral processing (Thiess and Sedgman), operation and maintenance services (UGL), public private partnerships (Pacific Partnerships) and engineering (EIC Activities). Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and more than 50,000 people in 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety. CIMIC is a member of the S&P/ASX 100 index, the Dow Jones Sustainability Australia Index and FTSE4Good.

¹ As announced by UGL on 29 April 2016.