

SUNMART HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 20060432W)

PROPOSED VOLUNTARY DELISTING OF SUNMART HOLDINGS LIMITED
- RESULTS OF EXTRAORDINARY GENERAL MEETING

1. INTRODUCTION

The Board of Directors ("**Board**") of Sunmart Holdings Limited ("**Company**") refers to the circular dated 21 February 2017 ("**Circular**") issued by the Company in relation to the proposed voluntary delisting of the Company pursuant to Rules 1307 and 1309 of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

All capitalised terms used herein, unless the context otherwise requires, shall bear the meanings ascribed to them in the Circular.

2. RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board wishes to announce that at the Company's Extraordinary General Meeting ("**EGM**") held today, the Delisting Resolution set forth in the Notice of EGM dated 21 February 2017 was duly approved and passed by the Shareholders of the Company by way of poll in accordance with the requirements of Rule 1307 of the Listing Manual.

The results of the poll on the resolution put to vote at the EGM were as follows:

Delisting Resolution	Total Number of Shares Represented by Votes For and Against the Delisting Resolution	For		Against	
		Number of Shares	Percentage %	Number of Shares	Percentage %
To approve the voluntary delisting of the Company pursuant to Rules 1307 and 1309 of the Listing Manual	329,711,000	329,620,000	99.97	91,000	0.03

No persons were required to abstain from voting on the above Delisting Resolution at the EGM.

Ardent Business Advisory Pte Ltd was appointed as the Company's scrutineer for the EGM.

SHAREHOLDERS SHOULD NOTE THAT THE APPROVAL OF THE DELISTING RESOLUTION AT THE EGM DOES NOT AUTOMATICALLY MEAN THAT THE EXIT OFFER HAS BEEN ACCEPTED BY THEM.

SHAREHOLDERS WHO WISH TO ACCEPT THE EXIT OFFER SHOULD REFER TO THE ACCEPTANCE PROCEDURES SET OUT IN APPENDIX I TO THE EXIT OFFER LETTER AND THE RELEVANT ACCEPTANCE FORMS, AND SHAREHOLDERS ARE ADVISED TO READ THE EXIT OFFER AND THE RELEVANT ACCEPTANCE FORMS IN THEIR ENTIRETY.

3. CLOSING DATE

The Exit Offer will remain open for acceptance until **5.30 p.m. (Singapore Time) on 22 March 2017** or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

4. RESPONSIBILITY STATEMENT

The Directors (including any Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offeror and parties acting in concert with it) are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement. The Directors jointly and severally accept responsibility accordingly.

By Order of the Board

Sun Bingzhong
Executive Chairman and Chief Executive Officer
8 March 2017