



SUZLON ENERGY LIMITED

(incorporated in the Republic of India with limited liability under the Indian Companies Act, 1956 with Corporate Identity Number L40100GJ1995PLC025447)

27 September 2022.

Singapore Exchange Securities Trading Limited

11 North Buona Vista Drive #06-07

The Metropolis Tower 2, Singapore 138589

Attention: Issuer Services

The Bank of New York Mellon, London Branch

One Canada Square

London E14 5AL

United Kingdom

(in its capacity as the Trustee)

The Bank of New York Mellon, London Branch

One Canada Square

London E14 5AL

United Kingdom

(in its capacity as the Principal Agent,
Paying Agent, Conversion Agent and
Special Conversion Agent)

Sub: U.S.\$35,931,200 4.00 per cent. convertible bonds due 2032 (ISIN: XS2200565203)

We refer to the U.S.\$35,931,200 4.00 per cent. convertible bonds due 2032 (ISIN: XS2200565203) (the **Bonds**) issued by Suzlon Energy Limited (the **Company**) pursuant to the trust deed between the Company and The Bank of New York Mellon, London Branch as Trustee dated 17 August 2020 (the **Trust Deed**).

It is hereby informed that pursuant to notices of conversion received in relation to a portion of the outstanding principal amount of the Bonds, and subsequent to conversions of such Bonds into Shares of the Company on the conversion date thereof (which is expected to occur on or prior to 1 October 2022), the aggregate principal amount of the Bonds outstanding (including capitalized Additional PIK Principal) will be U.S.\$522,158.

Capitalised terms used and not otherwise defined herein will have the meanings ascribed to them under the Trust Deed.

NOTHING IN THIS ANNOUNCEMENT CONSTITUTES AN OFFER OF, AN OFFER TO BUY, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES IN THE UNITED STATES, THE REPUBLIC OF INDIA OR ANY OTHER JURISDICTION IN WHICH SUCH OFFER OR SOLICITATION WOULD BE UNLAWFUL. NO SECURITIES HAVE BEEN OR WILL BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933 (AS AMENDED) (THE "SECURITIES ACT") OR THE SECURITIES LAWS OF ANY STATE OF THE U.S., INDIA OR ANY OTHER JURISDICTION. NEITHER THIS ANNOUNCEMENT NOR ANY PORTION HEREOF MAY BE SENT OR TRANSMITTED INTO THE U.S. OR ANY JURISDICTION WHERE IT IS UNLAWFUL TO DO SO.

Thanking you,

Yours faithfully,

For Suzlon Energy Limited

**Geetanjali S. Vaidya,
Company Secretary.**