

V2Y CORPORATION LTD.
(Company Registration No.:201717972D)
(Incorporated in the Republic of Singapore)

- (1) **PROPOSED PLACEMENT OF AN AGGREGATE OF 47,990,000 ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“PLACEMENT SHARES”) AT THE ISSUE PRICE OF S\$0.0417 PER SHARE; AND**
 - (2) **PROPOSED ISSUE OF AN AGGREGATE OF UP TO 47,990,000 ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“WARRANT SHARES”) PURSUANT TO THE EXERCISE OF UP TO 47,990,000 NON-LISTED, NON-TRANSFERABLE WARRANTS, ON THE BASIS OF ONE (1) WARRANT FOR ONE (1) WARRANT SHARE AT THE EXERCISE PRICE OF S\$0.0417 PER WARRANT,
(COLLECTIVELY, THE ‘PROPOSED PLACEMENT’)**
- **RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST**
-

The board of directors (the "**Board**" or "**Directors**") of V2Y Corporation Ltd. (the "**Company**") refers to the announcement dated 23 February 2022 in relation to the Placement ("**Announcement**").

Unless otherwise defined, capitalized terms used herein shall bear the same meanings ascribed to them in the Announcement.

Further to the Announcement, the Board wishes to announce that the Company has on 7 March 2022, received the listing and quotation notice from SGX-ST in respect of the listing and quotation of the Placement Shares and the Warrant Shares on the Catalist Board of the SGX-ST (the "**LQN**").

The listing and quotation of the Placement Shares and Warrant Shares are subject to compliance with the SGX-ST listing requirements. Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN from the SGX-ST is not an indication of the merits of the Proposed Placement, the Placement Shares, the Warrants, Warrant Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Ong Shen Chieh (Wang Shengjie)
Executive Director and Chief Executive Officer
7 March 2022

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:

Name: Mr Khong Choun Mun, Registered Professional, RHT Capital Pte. Ltd.

Address: 6 Raffles Quay, #24-02, Singapore 048580

Email: sponsor@rhtgoc.com