

CHINA MINZHONG FOOD CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Registration No. 200402715N)

DECLARATION OF INTERIM DIVIDEND

The board of directors of CHINA MINZHONG FOOD CORPORATION LIMITED (the “Company”) is pleased to announce that it has declared an interim one-tier tax exempt dividend of 4.19 Singapore cents per ordinary share in respect of the financial year ending 30 June 2014.

Please refer to the Company’s announcement of even date for the date on which the Share Transfer Book and Register of Members of the Company will be closed for the purpose of determining the entitlements of the Company’s shareholders for the dividend payment.

By Order of the Board

Lin Guo Rong
Executive Chairman and Chief Executive Officer
2 July 2014

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NOTICE OF BOOK CLOSURE DATE

NOTICE IS HEREBY GIVEN THAT the Share Transfer Books and Register of Members of CHINA MINZHONG FOOD CORPORATION LIMITED (the “**Company**”) will be closed on Thursday, 10 July 2014 for the purpose of determining the entitlements of the Company’s shareholders to the first tax exempt (one-tier) interim dividend of 4.19 Singapore cents per share. Duly completed and stamped registrable transfers received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on Wednesday, 9 July 2014 will be registered to determine shareholders’ entitlements to the first tax exempt (one-tier) interim dividend.

Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with ordinary shares as at 5.00 p.m. on Wednesday, 9 July 2014 will be entitled to the first tax exempt (one-tier) interim dividend.

The payment of the first tax exempt (one-tier) interim dividend will be made on 31 July 2014.

By Order of the Board

Lin Guo Rong
Executive Chairman and Chief Executive Officer
2 July 2014