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WILLAS-ARRAY ELECTRONICS (HOLDINGS) LIMITED
威雅利電子(集團)有限公司
(Incorporated in Bermuda with limited liability)
(Hong Kong stock code: 854)
(Singapore stock code: BDR)

SUPPLEMENTAL ANNOUNCEMENT REVISION OF ANNUAL CAPS FOR PREVIOUSLY FULLY EXEMPT CONTINUING CONNECTED TRANSACTIONS UNDER THE 2026 MASTER PURCHASE FRAMEWORK AGREEMENT AND 2026 MASTER SUPPLY FRAMEWORK AGREEMENT

Reference is made to the announcement of Willas-Array Electronics (Holdings) Limited dated June 23, 2026 (the "**Announcement**") in relation to the revision of annual caps for previously fully exempt continuing connected transactions under the 2026 Master Purchase Framework Agreement and 2026 Master Supply Framework Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

This announcement is published for the purpose of providing supplemental information to the Announcement.

Revised Purchase Annual Caps and Basis

The Revised Purchase Annual Caps have been determined with reference to (i) the transaction amount for the five months ended May 31, 2026, being approximately HK$2.6 million; (ii) the purchase orders already received from its customers to date that are expected to be executed for the remainder of 2026 of approximately HK$6.7 million; (iii) the projected and anticipated purchase orders to be received based on the growth trend of the past sales volumes of semi-conductor electronic component products sold by the Group to its customers over the preceding years; (iv) unlike previous cyclical consumer-tech booms, Artificial Intelligence (AI) has triggered a structural supercycle in the semiconductor industry, the estimated demand of the Group's semi-conductor

electronic component products from its customers for the remaining term of the 2026 Master Purchase Framework Agreement taking into account the aggregate of approximately HK$9 million recorded and committed for January to May 2026, with expectations of further growth in the second half of 2026; and (v) a buffer of approximately 6% to cater for possible exchange rate fluctuations between Renminbi and Hong Kong dollars, as the Group's reporting currency for its financial statements is in Hong Kong dollars, with such buffer based on the annual volatility of the exchange rate fluctuation between Renminbi and Hong Kong dollars in 2025.

Save as disclosed above, all other information set out in the Announcement remains unchanged. This announcement serves as a supplement to and should be read in conjunction with the Announcement.

By Order of the Board
Willas-Array Electronics (Holdings) Limited
Xie Lishu
Chairman and Executive Director

Hong Kong/Singapore, October 29, 2026

As at the date of this announcement, the Board comprises one Executive Director, Xie Lishu (Chairman); one Non-executive Director, Huang Shaoli; and four Independent Non-executive Directors, namely Chong Eng Wee (Lead Independent Director), Lau Chin Huat, Tso Sze Wai and Jiang Maolin.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.