

INFINIO GROUP LIMITED

(Company Registration No.: 199801660M)

(Incorporated in the Republic of Singapore)

THE ISSUANCE OF 5.0% EQUITY LINKED REDEEMABLE STRUCTURED CONVERTIBLE NOTES DUE 2015 – RECEIPT OF LISTING AND QUOTATION NOTICE OF CONVERSION SHARES

Capitalised terms used herein shall have the definitions ascribed to them in the Announcements (as defined below), unless otherwise stated or the context otherwise requires.

The Board of Directors (the “**Board**”) of Infinio Group Limited (the “**Company**”) refers to its announcements on 22 June 2012 and 27 July 2012 (collectively, the “**Announcements**”) in relation to the issuance of 5.0% equity linked redeemable structured convertible notes due 2015 with an aggregate principal amount of up to S\$10,000,000 to Advance Opportunities Fund.

The Board wishes to announce that the Company has, on 8 October 2015, received the listing and quotation notice (the “**Notice**”) from the Singapore Exchange Securities Trading Limited (the “**Exchange**”) for the listing and quotation of the following :-

- (i) 86,738,930 new ordinary shares in the capital of the Company pursuant to the adjustment to the number of shares to be issued from the conversion of the outstanding 5.0% equity linked redeemable structured convertible notes (“**ELN**”) as at 4 April 2014 5pm, the books closure date of the share consolidation exercise which was approved by shareholders on 7 February 2014; and
- (ii) 369,922,743 new ordinary shares in the capital of the Company arising from the conversion of the remaining ELN pursuant to the Subscription Agreement dated 22 June 2012 and the Addendum to the Subscription Agreement dated 27 July 2012, entered into between the Company, Advance Opportunities Fund and Value Capital Asset Management Private Limited (the “**Subscription**”)

(collectively, referred to as the “**Conversion Shares**”).

The listing and quotation of the Conversion Shares is subject to compliance with the Exchange’s listing requirements.

The Notice granted by the Exchange is not an indication of the merits of the Subscription, the Conversion Shares, the Company, its subsidiaries and their securities.

On behalf of the Board
INFINIO GROUP LIMITED

Lim Yeow Sun
Executive Director
8 October 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**Exchange**”). The Company’s Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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