K1 Ventures Limited
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Co. Reg. No. 197000535W

DESPATCH OF CIRCULAR

Circular. The Company wishes to announce that the Company has today despatched to shareholders of the Company a circular dated 13 March 2017 ("Circular") relating to the proposed divestment of the Company's interests in the capital of KUE 3 LP and Guggenheim Capital, LLC (the "Proposed Divestment"). A copy of the Circular and the notice of EGM to Shareholders are also available on SGXNet at www.sgx.com.

Shareholders who do not receive the Circular within a week from the date of this announcement should contact the Share Registrar of the Company, B.A.C.S. Private Limited, at 8 Robinson Road #03-00 ASO Building, Singapore 048544.

Notice of EGM. The Circular includes the notice convening an extraordinary general meeting ("EGM") to be held at Four Seasons Hotel, Four Seasons Ballroom (Level 2), 190 Orchard Boulevard, Singapore 248646 on 29 March 2017 at 2.00 p.m.

EGM. The EGM is to seek shareholders' approval for the Proposed Divestment. The Proposed Divestment is more fully described in the Circular.

For and on behalf of
k1 Ventures Limited

Winnie Mak
Company Secretary

13 March 2017