USP GROUP LIMITED
(Incorporated in Singapore)
(Company Registration No.: 200409104W)

RESULTS OF ADJOURNED EXTRAORDINARY GENERAL MEETING

The Board of Directors of USP Group Limited (the **"Company"**) wishes to announce that pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, on a poll vote, the ordinary resolutions as set out in the Notice of the Extraordinary General Meeting (**"EGM"**) dated 17 April 2017 were not passed by the shareholders of the Company at the adjourned EGM held on 24 May 2017.

(a) Breakdown of all valid votes cast at the adjourned EGM:

Resolution number and details	Total number of shares represented by votes for and against the resolution	FOR		AGAINST	
		Number of shares	Percentage (%)	Number of shares	Percentage (%)
Ordinary Resolution 1 Remove Mr Li Hua as Director	66,204,417	12,201,705	18.43	54,002,712	81.57
Ordinary Resolution 2 Remove Mr Raphael Tham Wai Mun as Director	66,204,417	12,201,705	18.43	54,002,712	81.57
Ordinary Resolution 3 Appoint Mr Lim Min Hai as Director	66,204,417	12,201,705	18.43	54,002,712	81.57

(b) Details of parties who abstained from voting on the above resolutions, including the number of shares held and the resolution on which they abstained from voting:

Nil

(c) Name of firm and/or person appointed as scrutineer:

Zico BPO Pte. Ltd. and Associates Corporate Services Pte. Ltd. were appointed as scrutineers of the adjourned EGM.

By Order of the Board

Raphael Tham Wai Mun
Executive Director

24 May 2017