



19 February 2018

Mr. Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
Level 04-01 West Block
World Trade Centre, Echelon Square,
Colombo 1.



Dear Sir

Disclosure under Section 8 of the CSE Listing Rules
Issue of BASEL III Complaint Tier 2 Listed Rated Unsecured
Subordinated Redeemable Debentures

We write to inform you that at the Extraordinary General Meeting held on 19 February 2018 (today), the shareholders present in person and by proxy approved and passed the Special Resolution for the issuance of a maximum of 70,000,000 Listed Rated Unsecured Subordinated Redeemable Debentures of Rs 100/- each with a term of up to 7 years compliant with BASEL III requirements.

Yours faithfully,

A. Withana

Anomie Withana
Company Secretary

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To: R. Wijayawardhane		From		A. Withana	
Co./Dept: Chief Regulatory Officer		Co./Dept: Bank PLC			
Phone # 2356540		Phone # 2442219			
Fax # 2448925		Fax # 2440376			

ME
Circle
19/2