

OCEANUS GROUP LIMITED

(Incorporated in the Republic of Singapore)

Registration No. 199805793D

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 22 DECEMBER 2017

The Board of Directors of Oceanus Group Limited (**Company**) is pleased to announce, pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, that:

- A. At the annual general meeting (**AGM**) of the Company held on 22 December 2017, the following resolutions as set out in the Notice of AGM dated 7 December 2017 were put to vote by poll at the AGM, and duly passed. The results of the poll on each resolution put to vote are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	Percentage %	Number of shares	Percentage %
Ordinary Business					
Ordinary Resolution 1 Adoption of the Audited Financial Statements for the year ended 31 December 2016 together with the Directors' Statement and the Independent Auditors' Report thereon.	1,545,935,397	1,545,935,397	100.00	0	0.00
Ordinary Resolution 2 Re-election of Mr Wong Ann Chai as a Director pursuant to Article 107.	1,545,935,397	1,540,214,597	99.63	5,720,800	0.37
Ordinary Resolution 3 Re-election of Mr Stephen Lee as a Director pursuant to Article 107.	1,545,935,397	1,545,935,397	100.00	0	0.00
Ordinary Resolution 4 Approval of Directors' fees for the financial year ending 31 December 2017.	1,545,935,397	1,543,987,124	99.87	1,948,273	0.13
Ordinary Resolution 5 Re-appointment of Foo Kon Tan LLP as Auditor of the Company.	1,545,935,397	1,545,935,397	100.00	0	0.00
Special Business					
Ordinary Resolution 6 Authority to issue new shares.	1,545,855,397	1,538,653,597	99.53	7,201,800	0.47

B. Details of parties who are required to abstain from voting on any resolution

No party was required to abstain from voting on any of the abovementioned resolutions put to the AGM.

C. Appointed scrutineer

Ardent Business Advisory Pte Ltd was appointed as the scrutineer for the AGM.

By Order of the Board

Peter Koh Heng Kang
Executive Director and Chief Executive Officer
22 December 2017