

General Announcement::Trikomsel notifies noteholders of proposed call on 6 November 2015

Issuer & Securities

Issuer/ Manager	TRIKOMSEL PTE. LTD.
Securities	TRIKOMSEL S\$115M 5.25%N160510 - SG55I2992272 - 2UTB TRIKOMSEL S\$100M 7.875%N170605 - SG6QG3000005 - 3R5B
Stapled Security	No

Announcement Details

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Trikonsel notifies Noteholders of proposed call on 6 November 2015

SG\$115,000,000 5.25% Senior Fixed Rate Notes due 2016 of Trikonsel Pte. Ltd. guaranteed by the Company; ISIN: SG5512992272 (the "2016 Notes")

SG\$100,000,000 7.875% Senior Fixed Rate Notes due 2017 of Trikonsel Pte. Ltd. guaranteed by the Company; ISIN: SG6QG3000005 (the "2017 Notes," and together with the 2016 Notes, the "Notes")

3 November 2015

We are providing this announcement to inform Noteholders that the Company would like to organize a call with Noteholders at 3:00 pm Singapore time on 6 November 2015. The agenda of the call will be as follows:

1. Current status of the Company's debt position and ability to make payments as they fall due.
2. Current status of discussions with lenders.
3. Update on formation of Noteholder Steering Committee.
4. Discussion of 30 September 2015 financial statements and recent developments
5. Questions and Answers.

Please note that this will be a fully moderated call for Noteholders and their custodians only. It is not open to members of the public. To ensure sufficient lines for all participants, Noteholders will need to register in advance by sending the below details to corsec@oke.com:

Name:

Company (if applicable):

Principal Amount of Notes held:

Held as custodian: YES/NO.

We will not be able to guarantee admission to the call if we do not receive these details before 17.00pm Singapore time on 5 November 2015. We will separately provide dial-in access information by return e-mail to those Noteholders or their custodians who timely provide us these details.

Due to the number of Noteholders the call will not have live participation from Noteholders. However, questions can be placed in writing to corsec@oke.com before 17.00pm Singapore time on 5 November 2015 and the Company will address these questions on the call.

The call will contain non-public information; however, as with the previous call, a public disclosure of the matters discussed will follow shortly after the call. Noteholders attending the call are reminded that trading may not be permitted until the public announcement has been made.

Any discussion or other communication between the Company and noteholders will be without prejudice to their, other noteholders' or the trustees of the Notes rights and will not bind the trustees or any non-participating holder unless and until the requisite level of noteholder consent has been obtained in accordance with the applicable trust deed.

In accordance with normal practice, none of the trustees or any of its officers, employees or affiliates expresses any opinion on the information set out in this letter. Noteholders who are unsure about the impact of such information should seek their own independent financial, legal and taxation advice.

THE NOTES HAVE NOT BEEN REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OR ANY OTHER JURISDICTION AND, ACCORDINGLY, MAY NOT BE OFFERED, SOLD, PLEDGED OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, ANY PERSON, EXCEPT IN CERTAIN TRANSACTIONS EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT.

This announcement contains "forward-looking statements" which can be identified by words such as: "anticipate," "intend," "plan," "goal," "seek," "believe," "project," "estimate," "expect," "strategy," "future," "likely," "may," "should," "will" and similar references to future periods. Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on the Company's current beliefs, expectations and assumptions regarding the future of its business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of the Company's control. The Company's actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Any forward-looking statement made by the Company in this announcement is based only on information currently available to us and speaks only as of the date on which it is made. The Company undertakes no obligation to publicly update any forward-looking statement, whether written or oral, that may be made from time to time, whether as a result of new information, future developments or otherwise.