



**ARA LOGOS LOGISTICS TRUST**  
(Constituted in the Republic of Singapore pursuant  
to a Trust Deed dated 11 February 2010 as amended and restated)

**ENTRY INTO FACILITY AGREEMENT AND DISCLOSURE PURSUANT TO RULE 704(31) OF  
THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED LISTING MANUAL**

The board of directors of ARA LOGOS Logistics Trust Management Limited, as manager of ARA LOGOS Logistics Trust (“**ALOG**”, and the manager of ALOG, the “**Manager**”), wishes to announce that HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of ALOG) (the “**ALOG Trustee**”) and The Trust Company (Australia) Limited (in its capacity as trustee of Cache Logistics Trust Australia), a sub-trust of ALOG (the “**CLTA Trustee**” and, together with the ALOG Trustee, the “**Borrowers**”), have today entered into a facility agreement (the “**Facility Agreement**”) with DBS Bank Ltd., DBS Bank Ltd., Australia Branch, Credit Suisse AG, Singapore Branch and Citibank N.A., Singapore Branch pursuant to which the ALOG Trustee has obtained term and revolving loan facilities of up to S\$130,000,000 and the CLTA Trustee has obtained a term loan facility of up to A\$120,000,000, in each case, which is guaranteed by the other Borrower.

Pursuant to Rule 704(31) of the Listing Manual of Singapore Exchange Securities Trading Limited, the Manager wishes to additionally announce that under the Facility Agreement it is a mandatory prepayment event (a “**Mandatory Prepayment Event**”) if the Manager ceases to be a subsidiary (whether directly or indirectly) of ARA Asset Management Limited or LOGOS Property Group Limited. If a Mandatory Prepayment Event occurs, each Borrower is required to prepay in full all outstanding loans made to it under the Facility Agreement within 30 days from the date on which the Mandatory Prepayment Event occurs.

No such event has occurred as at the date of this announcement. If such an event occurs, the aggregate level of facilities that may be affected is, as at the date of this announcement, approximately S\$519.8 million.

By Order of the Board  
ARA LOGOS Logistics Trust Management Limited  
(as manager of ARA LOGOS Logistics Trust)  
(Company registration no. 200919331H)

Karen Lee  
Chief Executive Officer  
15 February 2021



## **ABOUT ARA LOGOS LOGISTICS TRUST (“ALOG”)**

Listed on the Singapore Exchange on 12 April 2010, ARA LOGOS Logistics Trust (“**ALOG**”) is a real estate investment trust (“**REIT**”) that invests in quality income-producing industrial real estate used for logistics purposes, as well as real estate-related assets in the Asia Pacific. ALOG is managed by ARA LOGOS Logistics Trust Management Limited.

As at 31 December 2020, ALOG’s portfolio comprises 27 high quality logistics warehouse properties strategically located in established logistics clusters in Singapore and Australia. The portfolio has a total gross floor area of approximately 9.0 million square feet valued at approximately S\$1.28 billion.

For more information, please visit [www.aralogos-reit.com](http://www.aralogos-reit.com).

## **ABOUT ARA LOGOS LOGISTICS TRUST MANAGEMENT LIMITED**

ALOG is managed by ARA LOGOS Logistics Trust Management Limited (the “**Manager**”), a wholly-owned subsidiary of LOGOS. ARA Asset Management Limited (“**ARA**” or the “**Group**”) is a majority shareholder of LOGOS, which operates as ARA’s global logistics real estate platform.

LOGOS is one of Asia Pacific’s leading logistics property groups with over 7.3 million sqm of property owned and under development, and a completed AUM of S\$14.4 billion across 24 ventures. As a vertically integrated business, LOGOS manages every aspect of logistics real estate, from sourcing land or facilities, to undertaking development and asset management, on behalf of some of the world’s leading global real estate investors.

ARA is a leading APAC real assets fund manager with a global reach. With S\$110 billion<sup>(1)</sup> in gross assets under management as at 30 June 2020, ARA manages listed and unlisted real estate investment trusts (REITs), private real estate equity and credit funds, and infrastructure funds in 28 countries. As part of its investor-operator philosophy, ARA also operates a real estate management services division with local teams to manage its assets worldwide.

ARA’s multi-platform, multi-product global fund management business is supported by dedicated local teams with in-depth knowledge and expertise and empowered by a forward-looking real estate technology strategy. Built on a foundation of strong corporate governance and business integrity, ARA counts some of the world’s largest pension funds, sovereign wealth funds, financial institutions, endowments and family offices as its investors.

For more information on LOGOS and ARA, please visit <https://www.logosproperty.com> and <http://www.ara-group.com>.

## **IMPORTANT NOTICE**

The value of units in ALOG (“**Units**”) and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, ARA LOGOS Logistics Trust Management Limited (as the manager of ALOG) (the “**Manager**”) or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of ALOG is not necessarily indicative of the future performance of ALOG.

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<sup>1</sup> Includes assets under management by ARA Asset Management Limited and the Group of companies (“ARA Group”) and its Associates as at 30 June 2020.