

ANNICA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
Company Registration Number: 198304025N

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ON THE BASIS OF SIX (6) RIGHTS SHARES FOR EVERY FIVE (5) CONSOLIDATED SHARES IN THE CAPITAL OF THE COMPANY HELD BY THE ENTITLED SHAREHOLDERS AS AT RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (“RIGHTS ISSUE”)

- **NOTICE OF RECORD DATE FOR THE RIGHTS ISSUE**

1. INTRODUCTION

- 1.1 The board of directors (“**Board**” or “**Directors**”) of Annica Holdings Limited (“**Company**”) refers to the Company’s:
- (a) announcement dated 10 March 2026 in relation to the Rights Issue;
 - (b) circular to the shareholders of the Company dated 25 March 2026 (“**Circular**”); and
 - (c) announcement dated 9 April 2026 in relation to the results of the extraordinary general meeting of the Company held on 9 April 2026.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Circular.

2. NOTICE OF RECORD DATE FOR THE RIGHTS ISSUE

- 2.1 **NOTICE IS HEREBY GIVEN** that the Register of Members and the Share Transfer Books of the Company will be closed at **5.00 p.m.** (Singapore time) on **3 June 2026** (the “**Rights Issue Record Date**”) for the purposes of determining the provisional allotments of Rights Shares to Entitled Shareholders under the Rights Issue, which comprises Entitled Depositors and Entitled Scripholders.
- 2.2 The Shares will trade on a “cum-rights” basis on the Catalist of the SGX-ST up to 5.00 p.m. (Singapore time) on 29 May 2026. The Shares will trade on an “ex-rights” basis from 9.00 a.m. (Singapore time) on 2 June 2026 and any person who purchases Shares on and from 2 June 2026 will not be entitled to any provisional allotment of Rights Shares under the Rights Issue.

3. ELIGIBILITY TO PARTICIPATE IN THE RIGHTS ISSUE

- 3.1 Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) will be entitled to participate in the Rights Issue and receive a copy of a notification letter (the “**OIS Notification Letter**”) containing instructions on how to access the Offer Information Statement which will be electronically disseminated for viewing, together with the appropriate application forms and accompanying documents at their respective Singapore addresses as maintained with the records of CDP or the Share Registrar, as the case may be.
- 3.2 Subject to the terms and conditions of the Offer Information Statement and the accompanying documents, Entitled Shareholders will be at liberty to accept in full or in part, decline, or otherwise renounce, or, in the case of Entitled Depositors only, trade their provisional allotments of Rights Shares on the Catalist of the SGX-ST during the provisional allotment trading period prescribed by the SGX-ST, and will be eligible to apply for Excess Rights Shares under the Rights Issue.

3.3 Entitlements which are not allotted or taken up for any reason will be aggregated and issued to satisfy applications, if any, for excess Rights Shares or otherwise disposed of or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company, subject to applicable laws and the Catalist Rules.

3.4 Entitled Depositors

Entitled Depositors are Shareholders with Shares standing to the credit of their Securities Accounts as at 5.00 p.m. (Singapore time) on the Rights Issue Record Date and (a) whose registered address with CDP are in Singapore as at the Rights Issue Record Date; or (b) whose registered address with CDP is outside Singapore but have, by 5.00 p.m. (Singapore time) at least three (3) Market Days prior to the Rights Issue Record Date, provided the CDP with addresses in Singapore for the service of notices and documents.

3.5 Entitled Scripholders

Entitled Scripholders are Shareholders whose share certificates have not been deposited with CDP as well as transferees who have tendered to the Share Registrar, B.A.C.S. Private Limited, registrable transfers of their Shares and the certificates relating thereto for registration up to the Rights Issue Record Date and (a) whose registered address with the Company are in Singapore as at the Rights Issue Record Date, or (b) whose registered address with the Company is outside Singapore but have, by 5.00 p.m. (Singapore time) at least three (3) Market Days prior to the Rights Issue Record Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

3.6 Supplementary Retirement Scheme (“SRS”)

SRS Investors may only use monies standing to the credit of their respective SRS Accounts to pay for the acceptance of their Rights and (if applicable) application for excess Rights Shares, subject to applicable SRS rules and regulations. SRS Investors who wish to accept their provisional allotment of Rights Shares and (if applicable) apply for excess Rights Shares using SRS monies will need to instruct their respective SRS approved banks with whom they hold their SRS Accounts, to accept their provisional allotment of Rights Shares and (if applicable) apply for excess Rights Shares on their behalf in accordance with the terms and conditions in the Offer Information Statement.

Such SRS Investors who have insufficient funds in their SRS Accounts may, subject to the SRS contribution cap, deposit cash into their SRS Accounts before instructing their respective SRS Approved Banks with whom they hold their SRS Accounts to accept their provisional allotment of Rights Shares and (if applicable) apply for excess Rights Shares on their behalf. SRS monies may not, however, be used for the purchase of Rights Shares directly from the market.

3.7 Central Provident Fund Investment Scheme (“CPFIS”)

Entitled Shareholders who had purchased the Shares using their Central Provident Fund (“CPF”) account savings under the CPFIS from which money may be withdrawn for, among others, payment for the Rights Shares and/or Excess Rights Shares (“**CPF Funds**”) must use, subject to applicable CPF rules and regulations, their respective CPF Funds to pay for their acceptance of the Rights Shares and/or (if applicable) application for Excess Rights Shares.

Such Entitled Shareholders who wish to accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares using CPF Funds will need to instruct the relevant CPF approved agent banks with which such CPF members hold their CPF investment accounts, to subscribe for the Rights Shares and (if applicable) apply for Excess Rights Shares on their behalf in accordance with procedures set out in the Offer Information Statement.

3.8 Foreign Shareholders

For practical reasons and to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Rights Shares will **NOT** be offered to Shareholders with registered addresses outside Singapore as at 5.00 p.m. (Singapore time) on the Rights Issue Record Date and who have not, no later than 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Rights Issue Record Date, provided the Share Registrar or CDP, as the case may be, with addresses in Singapore for the service of notices and documents.

The Rights Issue is only made in Singapore and the OIS Notification Letter, the Offer Information Statement and/or its accompanying documents will **NOT** be despatched or disseminated to Foreign Shareholders or to any jurisdiction outside Singapore. Accordingly, as Foreign Shareholders will not be entitled to participate in the Rights Issue, no provisional allotments of the Rights Shares will be made to Foreign Shareholders and no purported acceptance or application for the Rights Shares by Foreign Shareholders will be valid.

Foreign Shareholders who wish to participate in the Rights Issue may provide CDP or the Share Registrar, as the case may be, with addresses in Singapore for the service of notices and documents, as the case may be, by notifying (i) CDP at 2 Shenton Way, #02-02 SGX Centre, Singapore 068804, or (ii) the Share Registrar, B.A.C.S Private Limited, at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, in each case, at least three (3) Market Days prior to the Rights Issue Record Date.

If it is practicable to do so, the Company may, at its absolute discretion, arrange for the provisional allotments of Rights Shares, which would otherwise have been provisionally allotted to Foreign Shareholders, to be sold "*nil-paid*" on the Catalist of the SGX-ST as soon as practicable after dealings in the provisional allotments of the Rights Shares commence, or to the extent not sold, to be dealt with in the interests of the Company (including, without limitation, being allotted and issued to satisfy applications for Excess Rights Shares. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account the expenses to be incurred in relation thereto. Where the provisional allotments of Rights Shares are sold "*nil-paid*" on the SGX-ST, they will be sold at such price or prices as the Company may, in its absolute discretion, decide and no Foreign Shareholder shall have any claim whatsoever against the Company, the Manager, CDP, the Share Registrar and/or their respective officers in connection therewith. The net proceeds from all such sales, after deduction of all expenses therefrom, will be dealt with in accordance with the terms set out in the Offer Information Statement.

3.9 Offer Information Statement

Further details of the Rights Issue will be made available in the Offer Information Statement to be electronically disseminated to Entitled Shareholders in due course, and appropriate announcements in relation to the lodgement and dissemination of the Offer Information Statement will be made by the Company.

4. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Company's Shares. The completion of the Rights Issue is subject to certain conditions. As at the date of this announcement, there is no certainty or assurance that the Rights Issue will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are also advised to read this announcement and any further announcements by the

Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax or other professional adviser immediately.

5. FURTHER ANNOUNCEMENTS

The Company will make further announcements relating to the Rights Issue as may be necessary or appropriate from time to time.

BY ORDER OF THE BOARD ANNICA HOLDINGS LIMITED

Sandra Liz Hon Ai Ling
Executive Director and Chief Executive Officer
11 May 2026

*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.