

# WE HOLDINGS LTD.

(Company Registration No. 198600445D)

(Incorporated in the Republic of Singapore)

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## PROPOSED ACQUISITION OF AN AGGREGATE 59,903,000 ORDINARY SHARES IN THE CAPITAL OF JUBILEE INDUSTRIES HOLDINGS LTD ("PROPOSED ACQUISITION")

### - LISTING AND QUOTATION OF THE CONSIDERATION SHARES

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*Unless otherwise defined, capitalised terms herein shall have the meaning ascribed to them in the Company's announcement of 27 May 2014 and 9 June 2014 in relation to the Proposed Acquisition ("**Announcements**").*

The board of directors of the Company refers to the Announcements, and is pleased to announce that 188,964,475 Consideration Shares were allotted and issued today. Accordingly, the number of issued and paid-up shares of the Company increased from 2,649,613,417 Shares to 2,838,577,892 Shares.

The Consideration Shares are expected be listed and quoted on the Catalist on 13 June 2014 and trading of the Consideration Shares will also commence with effect from 9.00 a.m. on the same date.

The Consideration Shares will, when allotted and issued, rank *pari passu* in all respects with the then existing Shares save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Consideration Shares.

By Order of the Board

Kelvin Loh  
Company Secretary  
11 June 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is:-*

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