

Market Announcement

4 September 2024

Civmec Australia Limited (to be renamed Civmec Limited) (ASX: CVL) – Admission and Quotation

Description

Civmec Limited ('CVL') was admitted to the Official List of ASX on Wednesday, 20 June 2018.

On 27 October 2023, Civmec Limited announced its intention to re-domicile from Singapore to Australia. It proposes to do this by way of a scheme of arrangement under Singaporean law ('Scheme'). Under the Scheme, by order of a Singaporean Court ('Court'), Civmec Australia Limited ('NewCo'), a newly incorporated entity in Australia, will acquire 100% of the issued share capital in Civmec Limited, and NewCo will become the new holding company of CVL and each of its wholly owned subsidiaries.

Existing CVL Chess Depository Interest (CDI) holders (except for any ineligible foreign holders), at the Scheme record date, will be entitled to one NewCo share for each CDI in CVL they hold (i.e. on a 1:1 basis). Each fully paid ordinary NewCo share confers a beneficial interest in 1 CVL CDI. Further details are set out in the Scheme Circular dated 10 July 2024.

On 29 August 2024, CVL announced that the Singaporean Court granted the order for the approval of the Scheme and that the expected effective date of the Scheme was 4 September 2024.

On 4 September 2024, CVL confirmed that the conditions of the Scheme have been satisfied.

NewCo will be admitted to the official list of ASX on Thursday, 5 September 2024.

It is anticipated that the NewCo shares representing CVL CDI's at ratio of 1:1 (i.e. 1 CDI confers a beneficial interest in one fully paid ordinary NewCo share) will commence quotation at approximately 10:00 am (AEST) on Thursday, 5 September 2024 on a **deferred settlement basis under the temporary code** CVLDA. An indicative timetable is included on the final page of this announcement.

No funds were raised by NewCo in conjunction with its listing on ASX.

Quotation information

Quoted securities	Fully paid ordinary shares: 507,591,000 (indicative and subject to change)
ASX code	Fully paid ordinary shares: CVLDA
Time	10:00:00 am +/- 15 secs (AEST)
Date	Thursday, 5 September 2024
ASX trade abbreviation	CIVMEC
ISIN	Fully paid ordinary shares: ISIN AU0000349441 under the temporary code CVLDA during deferred settlement trading.
Registered office	Civmec Australia Limited (to be renamed Civmec Limited) (i.e. NewCo) Address: 16 Nautical Drive, Henderson, Western Australia, Australia 6166 Phone: +61 8 9437 6288 Email: investor@civmec.com.au
Company secretary	Bojan Cica

Share Registry	Computershare Limited (Australian NewCo Shares Register) Address: Level 17, 221 St Georges Terrace, Perth WA 6000 Phone: 1300 731 056 Email: au.globaltransactions@computershare.com Tricor Barbinder Share Registration Services (Singapore SGX Share Register) Address: 9 Raffles Place, #26-01 Republic Plaza, Singapore 048619 Phone: +65 6236 3550/3555 Email: is.corporateactions@sg.tricorglobal.com
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 3.18 of the Scheme Circular
Activities	Civmec Limited is an Australian-based integrated, multi-disciplinary construction and engineering services provider to the energy, resources, infrastructure and marine & defence sectors, and the Group's core capabilities include heavy engineering, shipbuilding, modularisation, SMP (structural, mechanical, piping), EIC (electrical, instrumentation and control), precast concrete, site civil works, industrial insulation, maintenance, surface treatment, refractory and access solutions. NewCo will continue Civmec Limited's activities as described above.
Lead manager	n/a
Underwriter	n/a
ASX restricted securities	n/a
Other securities not quoted	5,289,000 performance rights with various vesting conditions and expiry dates

The following timetable is expected to apply:

Date	Event
Thursday, 5 September 2024	Commencement of trading of NewCo securities on a deferred settlement basis at 10:00:00 am +/- 15 secs (AEST) (ASX: CVLDA)
Tuesday, 10 September 2024	Implementation Date and last day for deferred settlement trading Eligible CDI holders receive NewCo securities
Wednesday, 11 September 2024	First day of trading on a normal (T+2) basis of NewCo shares trading under ASX: CVL
Friday, 13 September 2024	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

What do I need to do and by when?

For further details, please refer to CVL's announcements, the Information Memorandum and the Scheme Circular.

Need more information?

For further information, please call Computershare (Australian NewCo share register) on 1300 731 056 (within Australia) or +61 3 9415 5361 (outside Australia).

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