(Constituted in the Republic of Singapore
pursuant to a Trust Deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

USE OF PROCEEDS OF PRIVATE PLACEMENT

The **Manager** is pleased to announce that further to the **Announcements** in relation to the **Private Placement**, S$27.0 million of the net proceeds (which is equivalent to 11.0% and 10.8% of the net proceeds and gross proceeds of the **Private Placement**, respectively) from the **Private Placement** has been used to pay for certain committed capital expenditure and asset enhancement initiatives of the portfolio of properties of **CMT**. Such use is in accordance with the stated use and in accordance with the percentage of the gross proceeds of the **Private Placement** allocated to such use.

The **Manager** will make further announcements via SGXNET when the remaining proceeds of the **Private Placement** are materially disbursed.

Definitions:

Announcements	The announcements dated 31 October 2011, 28 February 2012, 26 November 2013, 11 February 2014 and 23 May 2014 in relation to the Private Placement
CMT	CapitaMall Trust
Manager	CapitaMall Trust Management Limited, in its capacity as manager of CMT
New Units	139,665,000 Units to be issued to institutional and other investors under the Private Placement
Private Placement	Private placement of 139,665,000 New Units to institutional and other investors at S$1.79 per New Unit
SGX-ST	Singapore Exchange Securities Trading Limited
Units	Units in CMT

BY ORDER OF THE BOARD
CapitaMall Trust Management Limited
(Company registration no. 200106159R)
As manager of CapitaMall Trust

Goh Mei Lan
Company Secretary
5 November 2014

Important Notice

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that unitholders of CMT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of CMT is not necessarily indicative of the future performance of CMT.