EMAS Offshore Limited

EMAS OFFSHORE LIMITED
(Incorporated in Singapore)
(UEN/Company Registration Number: 200702224N)

ANNOUNCEMENT RELATING TO EZRA HOLDINGS LIMITED

The Board of Directors (the "Board") of EMAS Offshore Limited (the "Company") refers to the announcement released by Ezra Holdings Limited, which owns a 75.5% equity stake in the Company, on 22 September 2016.

Please refer to the following link to the announcement:

http://infopub.sgx.com/Apps?A=COW_CorpAnnouncement_Content&B=AnnouncementToday&F=ZZH0ZT0QW09ZCRW3&H=8f43c53793a3e1595689687112e108822e3edcb0f5bdab0f67e9f747818da628

By Order of the Board

Shannon Ong
Company Secretary
22 September 2016

The Company's admission to and listing on the SGX-ST is sponsored by DBS Bank Ltd.