



Genting Singapore Limited (Company Registration Number: 201818581G)  
10 Sentosa Gateway, Singapore 098270

## QUARTERLY BUSINESS OVERVIEW

Genting Singapore Limited (the “Company”) wishes to provide its investors and shareholders with a quarterly business overview<sup>1</sup> of the Company and its subsidiaries (the “Group”) in respect of the three months ended 31 March 2026, as follows:

	First Quarter ended 31 March			Fourth Quarter ended 31 December	
	2026 \$'000	2025 \$'000	Change %	2025 \$'000	Change %
<b>Revenue</b>					
Singapore Integrated Resort (“IR”)					
- Gaming	403,366	437,513	(8)	361,853	11
- Non-gaming	204,069	188,501	8	225,749	(10)
Others <sup>2</sup>	174	164	6	161	8
	<b>607,609</b>	<b>626,178</b>	<b>(3)</b>	<b>587,763</b>	<b>3</b>
<b>Results for the period</b>					
Singapore IR	182,492	242,089	(25)	178,575	2
Others <sup>2</sup>	(3,541)	(6,288)	(44)	(9,221)	(62)
<b>Adjusted EBITDA <sup>3</sup></b>	<b>178,951</b>	<b>235,801</b>	<b>(24)</b>	<b>169,354</b>	<b>6</b>
Net exchange loss	(1,221)	(1,696)	(28)	(228)	>100
Other expenses (net) <sup>4</sup>	(3,283)	(3,632)	(10)	(281)	>100
<b>EBITDA</b>	<b>174,447</b>	<b>230,473</b>	<b>(24)</b>	<b>168,845</b>	<b>3</b>
<b>Net profit after taxation</b>	<b>65,195</b>	<b>144,958</b>	<b>(55)</b>	<b>61,011</b>	<b>7</b>

The Group reported revenue for the first quarter ended 31 March 2026 at \$607.6 million, with adjusted earnings before interest, tax, depreciation and amortisation (“Adjusted EBITDA”) of \$179.0 million.

Steady operational progress was made in the quarter, with gaming revenue showing improving momentum towards the end of the period. Non-gaming revenue increased year-on-year, supported by higher visitation to key attractions including Universal Studios Singapore and the Singapore Oceanarium at Resorts World Sentosa (“RWS”).

Notes:

<sup>1</sup> Financial information presented in this quarterly business overview was prepared based on the management accounts of the Group and the same has not been audited nor reviewed by the Company’s auditors. Potential investors and shareholders of the Company are advised to exercise caution and not to place undue reliance on this quarterly business overview when dealing in the shares of the Company.

<sup>2</sup> Others represent the investment business along with other support services.

<sup>3</sup> Adjusted EBITDA is based on a measure of adjusted earnings before interest, tax, depreciation, amortisation and share of results of joint venture, excluding other expenses in Note 4.

<sup>4</sup> Other expenses (net) include but not limited to impairment/ write-off/ gain/(loss) on disposal of property, plant and equipment and intangible assets, share-based payment, fair value gain/(loss) on financial assets at fair value through profit or loss, pre-opening/ development expenses and other non-recurring adjustments.



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The ongoing conflict in the Middle East and current geopolitical developments have increased cost pressures across supply chains, including higher energy, freight and logistics expenses, while elevated airfares are weighing on travel demand and dampening consumer sentiments. The Group is proactively addressing these challenges while also seeking to capture opportunities through targeted programming and market-focused initiatives.

The Group remains focused on asset optimisation to enhance guest experience and broaden revenue streams. To that end, the Group delivered seasonal events and promotions to enhance resort vibrancy and guest engagement, and refreshed lifestyle and dining concepts, which include the April openings of BODHI Spa at The Laurus, QUAN Hotpot and new tenants such as People People Brewing Co. The launch of attraction season passes added to the Group's product offerings and value proposition, which will drive repeat visitation.

The Laurus, A Luxury Collection Resort at RWS obtained the BCA Green Mark Platinum Super Low Energy certificate in January 2026, highlighting RWS's alignment with international best practices and strengthening its sustainable hospitality and tourism proposition.

The Group will invest in additional new concepts, hotel and asset enhancements, amenities and technological applications. Management continues to focus on enterprise-wide integration to strengthen operational coherence, enhance organisational stability and unlock synergies.

By Order of the Board  
**Genting Singapore Limited**

Liew Lan Hing  
Company Secretary  
12 May 2026