



Announcement to Singapore Exchange

17 July 2018

**ANNOUNCEMENT
FINAL REDEMPTION AT MATURITY
GOODMAN AUSTRALIA FINANCE PTY LIMITED
(the "Issuer")**

**GBP120,967,000,000 9.75 per cent. Notes due July 2018
(ISIN: XS0373803930)
(the "Notes")**

unconditionally and irrevocably guaranteed on a joint and several basis by

**GOODMAN FUNDS MANAGEMENT LIMITED
as responsible entity for the GOODMAN INDUSTRIAL TRUST,
GOODMAN LIMITED (formerly GOODMAN INTERNATIONAL LIMITED) and
GOODMAN LOGISTICS (HK) LIMITED**

**under the U.S.\$5,000,000,000
Euro Medium Term Note Programme**

Unless otherwise defined herein, terms used in this announcement refer to terms as defined in the terms and conditions of the Notes (the "**Conditions**").

The Issuer wishes to confirm and announce that on 16 July 2018, being the Maturity Date, GBP120,967,000,000 in aggregate principal amount of the Notes (being all the Notes outstanding as at such date) were redeemed by the Issuer pursuant to Condition 6.1 of the Notes. The Issuer has also authorised Deutsche Bank AG, Hong Kong Branch as Agent and as Paying Agent to take such steps as are required to cancel the redeemed Notes on its behalf. As at 17 July 2018 following redemption of the Notes as described above, the Notes are no longer listed securities on the Singapore Exchange Securities Trading Limited.

Yours sincerely,

For Goodman Australia Finance Pty Limited

Carl Bicego
Company Secretary