CPH LTD.
(Co. Reg. No. 199804583E)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION OF 100% OF THE ISSUED SHARE CAPITAL OF SHANAYA ENVIRONMENTAL SERVICES PTE. LTD.

- **SUBMISSION OF PRE-ADMISSION NOTIFICATION TO THE SGX-ST**

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*Unless otherwise expressly defined herein, all capitalised terms and references have the same meaning as ascribed to them in the announcement made by the Company on 16 March 2021 (the "**Announcement**").*

The Board refers to the Announcement in relation to the receipt of a no-objection letter from the SGX-ST for an extension of time to meet the requirements for a new listing under Rule 1017 of the Catalist Rules.

As stated in paragraph 2(b) of the Announcement, such extension of time is subject to, *inter alia*, the Company making regular updates via SGXNET on its progress in meeting key milestones of the Proposed Acquisition to the SGX-ST and investors.

The Company wishes to update that the Financial Adviser and Sponsor to the Company in respect of the Proposed Acquisition, has, on the date of this announcement, submitted a pre-admission notification in accordance with Appendix 4A of the Catalist Rules on behalf of the Company to the SGX-ST for the Proposed Acquisition.

The Company will make subsequent announcements to update Shareholders when there are material updates as may be necessary or appropriate.

Shareholders and potential investors are advised to exercise caution in trading their shares as there is no certainty or assurance as at the date of this announcement that the Proposed Acquisition will be completed. The Company will make the necessary announcements when there are further developments on the Proposed Acquisition. Shareholders are advised to read this announcement and any further announcements by the Company carefully, and should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Ong Kian Soon
Director

26 April 2021

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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