Registration No: 199105392H

THE PROPOSED AMENDMENTS TO THE CONSTITUTION OF TAT HONG HOLDINGS LTD

Introduction

The board of directors ("**Directors**") (the "**Board**") of Tat Hong Holdings Ltd (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company is proposing to seek the approval of the shareholders of the Company (the "**Shareholders**") to amend its Memorandum and Articles of Association (the "**Constitution**") (the "**Proposed Amendments to Constitution**") at the forthcoming extraordinary general meeting to be held at 11.30 a.m. on 27 July 2017 (or as soon thereafter following the conclusion of the Annual General Meeting to be held at 10.00 a.m. on the same day and at the same place) (the "**EGM**").

Background

The Companies (Amendment) Act 2014, which was passed in Parliament on 8 October 2014 and took effect in phases on 1 July 2015 and 3 January 2016 respectively, introduced wide-ranging changes to the Companies Act. The changes aim to reduce regulatory burden on companies, provide for greater business flexibility and improve the corporate governance landscape in Singapore. The key changes include the introduction of the multiple proxies regime to enfranchise indirect investors and CPF investors, and the merging of the memorandum and articles of association of a company into one document called the "Constitution".

Proposed Amendments to Constitution

The Company is accordingly proposing to amend its Constitution, and incorporate amendments to take into account the changes to the Companies Act introduced pursuant to the Companies (Amendment) Act 2005 and Companies (Amendment) Act 2014. Rule 730(2) of the Listing Manual provides that if an issuer amends its articles or other constituent documents, they must be made consistent with all the listing rules prevailing at the time of amendment; therefore, the proposed amendments to the Constitution also contains updated provisions which are consistent with the prevailing listing rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), in compliance with Rule 730(2) of the Listing Manual. In addition, the Company is taking this opportunity to include provisions in the Constitution to address the personal data protection regime in Singapore, and also to streamline and rationalise certain other provisions.

The SGX-ST had, on 22 March 2017, announced amendments to the Listing Rules of the SGXST. These amendments which took effect from 31 March 2017, inter alia, enable listed companies to use electronic communications ("**Electronic Communications**") to transmit annual reports and other documents to its shareholders, subject to the safeguards prescribed therein. The Company will also include the use of Electronic Communications in accordance with the amended Listing Rules of the SGX-ST in its proposed amendments to the Constitution.

The proposed amendments to the Constitution are subject to the approval of the Shareholders by way of a special resolution at the EGM.

Notice

The Company has, today, despatched a circular to Shareholders dated 3 July 2017 (the "**Circular**") containing, inter alia, further details on the Proposed Amendments to Constitution and the Notice of the EGM ("**Notice**"). Copies of the Circular and the Notice are also available on www.sgx.com.

By Order of the Board
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

3 July 2017