OTS HOLDINGS LIMITED
(Company Registration Number: 201505559W)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION BY BCS DEVELOPMENT PTE. LTD., BEING THE OFFEROR, OF ALL THE ISSUED AND FULLY PAID-UP ORDINARY SHARES IN THE CAPITAL OF OTS HOLDINGS LIMITED (OTHER THAN THE EXCLUDED SHARES HELD BY THE OFFEROR AND EXCLUDED SHAREHOLDERS) BY WAY OF A SCHEME OF ARRANGEMENT

- NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING

---

1. INTRODUCTION

1.1 The board of directors (the "**Board**" or the "**Directors**") of OTS Holdings Limited (the "**Company**") refers to the joint announcements dated 8 September 2026 and 5 October 2026 respectively issued by the Company and BCS Development Pte. Ltd. (the "**Offeror**"), in relation to the proposed acquisition of all the issued and fully paid-up ordinary shares in the capital of the Company, other than the Excluded Shares (as defined therein), by the Offeror, as well as the announcement dated 19 October 2026 issued by the Company in relation to the receipt of approval-in-principle from the SGX-ST for the proposed delisting of the Company from the Catalist Board of the SGX-ST (collectively, the "**Previous Announcements**").

1.2 Capitalised terms not defined in this announcement ("**Announcement**") shall have the respective meanings given to them in the Previous Announcements.

2. FILING OF ORIGINATING APPLICATION TO CONVENE THE SCHEME MEETING

2.1 As stated in the Previous Announcements, the Scheme is required to be approved by the Shareholders (other than the Excluded Shareholders) (the "**Scheme Shareholders**") at a Scheme Meeting to be convened by the Company.

2.2 Leave of the High Court of the Republic of Singapore (the "**Court**") is required to convene the Scheme Meeting. In this regard, the Company wishes to announce that an application in HC/OA 1157/2026 (the "**Application**") has been filed with the Court on 23 October 2026 for leave to convene the Scheme Meeting in the manner set out in the Application.

2.3 The Court has directed that the Application be fixed for hearing at **10.00 a.m.** on **13 November 2026**[1].

---

[1] Any Scheme Shareholder who wishes to attend the hearing in respect of the Application is requested to inform the Company's solicitors, RHTLaw Asia LLP of 16 Collyer Quay #08-00, Collyer Quay Centre, Singapore 049318 by way of notice in writing of its intention to do so by no later than 4.00 p.m. on 3 November 2026 at the following e-mail address: sharon.chong@rhtlawasia.com. The written notice should include the following information: (a) the full name of the person attending the hearing; (b) if the person attending is not a Scheme Shareholder, the full name of the Scheme Shareholder whom said person is representing; and (c) whether the person attending intends to support or object to the Application and make oral submissions at the hearing and, if so, an estimate of the time required for oral submissions. Please note that any oral submissions to be made by any Scheme Shareholder at the hearing (and the duration thereof) is subject to the Court's discretion.

2.4. Please also note that the Court has directed that all written submissions and authorities are to be filed and served by 4.00 p.m. on 3 November 2026.

3. DOCUMENTS FOR INSPECTION

A copy of the Application will be made available for inspection during normal business hours at the registered office of the Company at 30 Senoko South Road, Singapore 758088, or upon request at the following e-mail address: sharon.chong@rhtlawasia.com from the date of this Announcement up to (and including) 13 November 2026.

Further information on the Scheme (including the expected timeline for the Scheme) will be set out in the Scheme Document to be issued by the Company to the Scheme Shareholders in due course.

4. RESPONSIBILITY STATEMENT

The Directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company (excluding information relating to the Offeror and/or its concert parties or any opinion expressed by the Offeror and/or its concert parties) are fair and accurate and that, where appropriate, there are no other material facts omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and the Directors of the Company jointly and severally accept responsibility accordingly.

Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement. The Directors of the Company do not accept any responsibility for any information relating to the Offeror or any opinion expressed by the Offeror.

BY ORDER OF THE BOARD

Ong Bee Chip
Managing Director

28 October 2026

Forward-Looking Statements
All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as "seek", "expect", "anticipate", "estimate", "believe", "intend", "project", "plan", "strategy", "forecast" and similar expressions or future or

conditional verbs such as "will", "would", "should", "could", "may" and "might". These statements reflect the Offeror's or the Company's (as the case may be) current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors of the Offeror and the Company should not place undue reliance on such forward-looking statements, and neither the Offeror nor the Company undertakes any obligation to update publicly or revise any forward-looking statements.

---

*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Bernard Lim (Telephone no.: (65) 6232 3232) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.