

DIGILIFE TECHNOLOGIES LIMITED
(Company Registration No. 199304568R)
(Incorporated in the Republic of Singapore)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 4 APRIL 2022

The board of directors (the “**Board**”) of Digilife Technologies Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), that at the Extraordinary General Meeting (“**EGM**”) of the Company held on Monday, 4 April 2022 at 11.00 a.m. via electronic means, the resolutions as set out in the Notice of EGM dated 19 March 2022 were duly passed by way of a poll.

(a) Breakdown of all valid votes cast at the EGM

The results of the poll on each of the resolution put to vote at the EGM are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		No. of Shares	As a percentage of total number of shares for and against the resolutions (%)	No. of Shares	As a percentage of total number of shares for and against the resolutions (%)
<u>Ordinary Resolution 1</u> To approve the Proposed Diversification	1,379,810	1,378,880	99.93%	930	0.07%
<u>Ordinary Resolution 2</u> To approve the Proposed Acquisition as a Major Transaction	1,379,810	1,378,880	99.93%	930	0.07%
<u>Ordinary Resolution 3</u> To approve the Proposed Allotment and Issuance of Consideration Shares	1,379,810	1,378,880	99.93%	930	0.07%

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		No. of Shares	As a percentage of total number of shares for and against the resolutions (%)	No. of Shares	As a percentage of total number of shares for and against the resolutions (%)
<u>Ordinary Resolution 4</u> To approve the Proposed Disposal as a Major Transaction	6,761,404	6,760,474	99.99%	930	0.01%

- (b) Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting

Ordinary Resolution 1 - The Proposed Diversification of Business to include the provision of the Proposed New Business

Ordinary Resolution 2 - The Proposed Acquisition of 71% of the issued and fully-paid shares in the capital of Stradbroke Investments Pte. Ltd.

Ordinary Resolution 3 - The Proposed Allotment and Issuance of 5,500,000 new ordinary shares at an issue price of S\$1.39 for each share to the Vendor as satisfaction of the consideration for the Proposed Acquisition

Dr. Bhupendra Kumar Modi, the Chairman and Non-Independent Non-Executive Director and Controlling Shareholder of the Company (“**Dr. Modi**”) and companies controlled by Dr. Modi and his family members which are shareholders of the Company had abstained from voting in respect of Ordinary Resolutions 1, 2 and 3.

Based on information available to the Company as at the date of the EGM, the details of the parties who/which had abstained from voting in respect of Ordinary Resolutions 1, 2 and 3 are as follows:

Resolution	Name	Number of Shares held
Ordinary Resolution 1	Dr. Modi	804,634
	S Global Innovation Centre Pte. Ltd.	3,638,921
	Smart Co. Holding Pte. Ltd.	410,660
	Smart Bharat Private Limited (formerly known as Smart Entertainment Private Limited)	1,482,387
	Innovative Management Pte Ltd	43,000
	Spice Bulls Pte. Ltd.	702,470

Resolution	Name	Number of Shares held
Ordinary Resolution 2	Dr. Modi	804,634
	S Global Innovation Centre Pte. Ltd.	3,638,921
	Smart Co. Holding Pte. Ltd.	410,660
	Smart Bharat Private Limited (formerly known as Smart Entertainment Private Limited)	1,482,387
	Innovative Management Pte Ltd	43,000
	Spice Bulls Pte. Ltd.	702,470
Ordinary Resolution 3	Dr. Modi	804,634
	S Global Innovation Centre Pte. Ltd.	3,638,921
	Smart Co. Holding Pte. Ltd.	410,660
	Smart Bharat Private Limited (formerly known as Smart Entertainment Private Limited)	1,482,387
	Innovative Management Pte Ltd	43,000
	Spice Bulls Pte. Ltd.	702,470

(c) Name of firm appointed as scrutineer

Kreston David Yeung PAC was appointed as scrutineer for the EGM.

BY ORDER OF THE BOARD

Tushar s/o Pritamlal Doshi
Independent Non-Executive Director
Digilife Technologies Limited

4 April 2022

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor is Mr. Leong Weng Tuck - Registered Professional, RHT Capital Pte. Ltd., 6 Raffles Quay #24-02, Singapore 048580, sponsor@rhtgoc.com.