

CSN RESOURCES S.A.

NOTICE TO HOLDERS OF FULL REDEMPTION

7.625% Senior Notes due 2023

CUSIP Nos.: 12644VAB4 (Rule 144A) and L21779AC4 (Regulation S)*
ISINs: US12644VAB45 (Rule 144A) and USL21779AC45 (Regulation S)*

Pursuant to Section 4.2 of the indenture (the “**Indenture**”) dated February 13, 2018, supplemented by a first supplemental indenture, dated April 17, 2019, and further supplemented by a second supplemental indenture, dated July 2, 2019, between CSN Resources S.A. (the “**Company**”), a public limited liability company (*société anonyme*) organized under the laws of Luxembourg, with registered office at 63, Avenue de la Gare, L-1611 Luxembourg and registered with the Luxembourg Register of Commerce and Companies (*R.C.S. Luxembourg*) under number B148403, Companhia Siderúrgica Nacional, as guarantor, and The Bank of New York Mellon, as trustee (the “**Trustee**”), registrar, transfer agent and paying agent (the “**Paying Agent**”), relating to the issuance of the Company’s 7.625% Senior Notes due 2023 (the “**Notes**”), notice is hereby given that the Company has elected to effect an optional redemption (the “**Redemption**”) on July 12, 2021 (the “**Redemption Date**”) of all of the Company’s outstanding Notes and in accordance with the terms and subject to the conditions described in this notice. Capitalized terms used but not defined in this notice shall have the meanings ascribed thereto in the Indenture.

Pursuant to Section 4.2(b) of the Indenture, the Notes are called in full for redemption on the Redemption Date at a redemption price (the “**Redemption Price**”) equal to 103.813% of the principal amount of the Notes to be redeemed, *plus* accrued and unpaid interest, if any, to, but excluding, the Redemption Date.

On and after the Redemption Date, interest will cease to accrue on the Notes, unless the Company defaults in the payment of the Redemption Price or the Paying Agent is prohibited from making such payment pursuant to the terms of the Indenture.

On or before the Redemption Date, Notes called for redemption must be so surrendered in order to collect the Redemption Price. The Notes held through the facilities of The Depository Trust Company (“**DTC**”) should be surrendered pursuant to the procedures of DTC. Holders of the Notes (“**Holders**”) must surrender the Notes in certificated form, if any, to the Paying Agent to collect the Redemption Price at the following address:

The Bank of New York Mellon
Corporate Trust Administration – Global Finance Unit
240 Greenwich Street, Floor 7E
New York, New York 10286
Bondholder Relations Tel.: +1 (800) 254-2826

Under current U.S. federal income tax law, backup withholding, at a rate of 24%, generally may apply to the payment of gross redemption proceeds, unless (i) in the case of a Holder that is a beneficial owner of Notes and that is a “United States person” (as determined for U.S. federal income tax purposes), the Paying Agent has received a properly completed IRS Form W-9 certifying under penalties of perjury the Holder’s taxpayer identification number and that the Holder is not subject to backup withholding; or (ii) the Holder otherwise establishes an exemption. A Holder that is a beneficial owner of Notes and that is not a “United States person” (as determined for U.S. federal income tax purposes) generally may establish an exemption from

** This CUSIP number is included solely for the convenience of the Holders. Neither the Company, the Trustee nor the Paying Agent shall be responsible for the selection or use of any CUSIP number, nor is any representation made as to the correctness or accuracy of the CUSIP numbers or ISINs listed in this notice or printed on the Notes.*

backup withholding by providing to the Paying Agent an IRS Form W-8BEN, W-8BEN-E or other appropriate IRS Form W-8, as applicable, upon which it certifies its foreign status. The income realized by the Holders of the Notes upon their redemption may also be subject to tax in the country of their residence and/or citizenship. In any event, Holders of the Notes should consult their own advisors to determine the tax consequences applicable to their personal situation as a result of the redemption.

By: **CSN RESOURCES S.A.**

Dated: June 11, 2021