

MEDIA RELEASE

Thomson Medical Group priced S\$225 million 3-year SGD senior bond

Singapore, 11 July 2019 – SGX Mainboard-listed Thomson Medical Group Limited (“**the Group**”) has priced a S\$225 million SGD senior bond due 2022 (“**Bond Offering**”), following the establishment of its S\$500m Multicurrency Debt Issuance Programme on 28 June 2018 today.

The Bond Offering received a robust reception resulting in the bonds being 2.0x oversubscribed.

This debut Bond Offering is the Group's first step in building a long term platform to tap the debt capital markets and diversify its sources of funding. The Group intends to utilise the proceeds from this Bond Offering to refinance its existing debts and extend its debt maturity profile.

“We are pleased that our maiden bond offering has been well received by investors in the market. This is an endorsement of the business strategy and growth prospects of our healthcare business. We would like to thank our investors and the Joint Bookrunners for their confidence and support for this Bond Offering,” said Wilson Sam, Executive Director and Group CFO of Thomson Medical Group.

The Bond Offering is expected to be issued on 18 July 2019 (subject to satisfaction of customary closing conditions) and listed on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on the market day after such issue.

DBS Bank Ltd., Credit Suisse and Maybank Kim Eng Securities Pte. Ltd. are the Joint Bookrunners of the Bond Offering.

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About Thomson Medical Group Limited (<https://www.thomsonmedicalgroup.com>)

Listed on the Mainboard of the Singapore Exchange, Thomson Medical Group Limited is one of the largest listed healthcare players in the South-East Asian region based on market capitalisation with operations in Singapore and Malaysia.

Established in 1979, the Group's Thomson Medical Pte Ltd is one of the largest private providers of healthcare services for women and children in Singapore. It owns and operates the iconic Thomson Medical Centre and a network of specialist medical clinics and facilities in Singapore.

The Group's operations in Malaysia under TMC Life Sciences Berhad is a multi-disciplinary healthcare company listed on Bursa Malaysia. It operates Thomson Hospital Kota Damansara, a tertiary hospital located in Kota Damansara, and the award-winning TMC Fertility Centre which is the industry leader in assisted reproduction in Malaysia. It also owns the proposed Thomson Iskandar Medical Hub, in Johor Bahru, Malaysia.

For more information, please visit: www.thomsonmedicalgroup.com.

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