

LCD Global Investments Ltd

Company Registration No. 197301118N
(Incorporated in the Republic of Singapore)

VOLUNTARY CASH OFFER BY DBS BANK LTD. FOR AND ON BEHALF OF AF GLOBAL PTE. LTD.

DEALINGS DISCLOSURE

1. INTRODUCTION

The board of directors of LCD Global Investments Ltd (the “**Company**”) refers to the announcement made by DBS Bank Ltd. (“**DBS Bank**”), for and on behalf of AF Global Pte. Ltd. (the “**Offeror**”), on 12 January 2015 in connection with, *inter alia*, the voluntary conditional cash offer by DBS Bank, for and on behalf of the Offeror, to acquire all the issued and paid-up ordinary shares (the “**Shares**”) (excluding treasury shares) in the capital of the Company other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror.

2. DEALINGS

Pursuant to Rule 12.1 of the Singapore Code on Take-over and Mergers, the Company wishes to report dealings in the relevant securities of the Company on 17 February 2015 by an associate of the Company and the Company, as follows:

2.1 Exercise of options by Kenneth Ho Siew Keong

Name	:	Kenneth Ho Siew Keong
Relationship with the Company	:	Director of a joint venture company of the Company
Nature of dealing	:	Exercise of options granted under the LCD Share Option Scheme
Number of options exercised	:	100,000
Number of Shares under the options	:	100,000
Exercise date	:	17 February 2015
Exercise price	:	S\$0.136
Remaining number of options held	:	Nil
Resultant total number of Shares owned or controlled	:	100,000
Resultant total percentage of Shares ⁽¹⁾ owned or controlled	:	0.01%

Note:

(1) For the purposes of computation, the total number of issued Shares is 1,055,619,464 Shares (including a total of 635,000 treasury shares to be transferred by the Company pursuant to the exercise of options as described in this announcement) excluding 20,000 treasury shares.

2.2 Transfer of treasury shares by the Company

Nature of dealing	:	Transfer of treasury shares pursuant to :-
		(a) the exercise of options by Kenneth Ho Siew Keong as described in paragraph 2.1 above; and
		(b) the exercise of options granted under the LCD Share Option Scheme by optionholders other than as described in paragraph 2.1.
Total number of treasury shares transferred by the Company	:	635,000
Percentage of Shares ⁽²⁾	:	0.06%
Transfer price per treasury share	:	S\$0.136
Resultant total number of Shares owned or controlled	:	N.A.
Resultant total percentage of Shares owned or controlled	:	N.A.

Note:

- (2) Based on 1,055,619,464 issued Shares (including a total of 635,000 treasury shares to be transferred by the Company pursuant to the exercise of options as described in this announcement) excluding 20,000 treasury shares.

3. **RESPONSIBILITY STATEMENT**

The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein are fair and accurate and that there are no other material facts not contained herein, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced herein.

The directors of the Company jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

Iris Wu Hwee Tan
Company Secretary

17 February 2015