



TO : Bayfront Infrastructure Capital Pte. Ltd

FROM : Corporate Trust - Rate fix

DATE: 08/07/2021

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Please find below details of Rate Fix calculations for the detailed Interest Period.

In the event that there is a discrepancy with the information provided, please do not hesitate to contact us.

ISIN	XS1830129919
Our Ref	BD7388
ISSUE NAME	Bayfront Infrastructure Capital Pte.Ltd. Issue of USD 72,600,000 CLASS B SENIOR SECURED FLOATING RATE NOTES DUE 2038
INTEREST PERIOD	11/07/2021 TO 11/01/2022
VALUE DATE	11/01/2022
INTEREST RATE	2.107 PCT
NUM OF DAYS	184
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 781,837.47
POOL FACTOR	N/A

ISIN	XS1830130925
Our Ref	BD7389
ISSUE NAME	Bayfront Infrastructure Capital Pte.Ltd. Issue of USD 19,000,000 CLASS C SENIOR SECURED FLOATING RATE NOTES DUE 2038
INTEREST PERIOD	11/07/2021 TO 11/01/2022
VALUE DATE	11/01/2022
INTEREST RATE	3.307 PCT
NUM OF DAYS	184
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 321,146.44
POOL FACTOR	N/A

ISIN	XS1830126576
Our Ref	BD7378
ISSUE NAME	Bayfront Infrastructure Capital Pte.Ltd. Issue of USD 320,600,000 CLASS A SENIOR SECURED FLOATING RATE NOTES DUE 2038
INTEREST PERIOD	11/07/2021 TO 11/01/2022

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VALUE DATE	11/01/2022
INTEREST RATE	1.607 PCT
NUM OF DAYS	184
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 1,021,358.21
POOL FACTOR	0.3878675

REGARDS
RATE FIX DESK

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