

**IMPERIUM CROWN LIMITED**  
(Company Registration No.: 199505053Z)  
(Incorporated in Singapore)

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**VOLUNTARY DISCLOSURE – APPROACH BY AND ONGOING DISCUSSIONS WITH FINANCIAL AND STRATEGIC INVESTORS REGARDING SIGNIFICANT INVESTMENTS IN THE COMPANY BY THE INVESTORS**

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The Board of Directors of Imperium Crown Limited (the “**Company**”) would like to inform that its Executive Chairman and Chief Executive Officer, Mr Wan Jinn Woei, has been approached by, and is currently in discussions with third party financial and strategic investors unrelated to the Board and its substantial shareholders regarding the possibility of these financial and strategic investors taking significant stakes in the Company via fund raising exercise(s) that may be undertaken by the Company (“**Potential Transaction**”). However, no binding agreement(s) have as yet been entered into with respect to the Potential Transaction and, accordingly, there can be no assurance that the Potential Transaction will materialise.

The Company will update shareholders of the Company (“**Shareholders**”) via announcement(s) on SGXNET as and when there is a development of a material nature in relation to the Potential Transaction.

As there is no certainty as to whether the Potential Transaction may be concluded, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. In the meantime, Shareholders should refrain from taking any action in respect of their shares which may be prejudicial to their interests. In the event of any doubt as to the action they should take, Shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

Wan Jinn Woei  
Executive Chairman and Chief Executive Officer  
21 April 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Jennifer Tan, Senior Manager, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*