YAMADA GREEN RESOURCES LIMITED
(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)

FACILITY AGREEMENT

The Board of Directors (the "**Board**") of Yamada Green Resources Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that its wholly-owned subsidiary, Fujian Wangsheng Industrial Co., Ltd. ("**Wangsheng**") has been granted a credit facility of up to an amount of RMB15 million from 1 November 2019 to 31 October 2022 ("**Facility**") by the Postal Savings Bank of China (the "**Bank**").

Mr Chen Qiuhai, the Executive Director and Chief Executive Officer of the Company has provided a personal guarantee for payment of all monies and liabilities owing by Wangsheng to the Bank up to RMB15 million.

Wangsheng has also pledged its factories and buildings in Minhou County, Fuzhou City, Fujian Province to the Bank as security pursuant to the Facility.

The Facility is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ended 30 June 2020.

By Order of the Board

Chen Qiuhai
Executive Director and Chief Executive Officer
14 November 2019