

MS HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 201414628C)

VIRTUAL INFORMATION SESSION IN RELATION TO EXTRAORDINARY GENERAL MEETING TO BE HELD ON 24 MARCH 2022

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Company's circular dated 1 March 2022 (the "**Circular**").*

The Board of Directors of MS Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Circular and wishes to announce that the Company has not received any questions or registration from any Shareholders for the virtual information session ("**VIS**") relating to the proposed diversification of the Group's business to include automotive financing prior to the relevant deadlines for the questions submission and VIS as stipulated in the Circular and the Notice of Extraordinary General Meeting contained in the Circular.

In view thereof, the Company will not be holding the scheduled VIS on 17 March 2022.

By Order of the Board

Yap Chin Hock

Executive Director and Chief Executive Officer

15 March 2022

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Charmian Lim (Telephone no.: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.
