



WLB ASSET PTE. LTD.

**(Incorporated in the Republic of Singapore)
(Company Registration Number: 201617511N)**

ESTABLISHMENT OF WOMEN'S LIVELIHOOD BOND SERIES

Following the successful maiden issuance of the Women's Livelihood Bonds by WLB Asset Pte. Ltd. on 6 July, 2017, Impact Investment Exchange Pte. Ltd., the Sponsor of the Women's Livelihood Bonds ("IIX"), has established a Women's Livelihood BondTM Series ("**WLB Series**") under which special purpose vehicles established by IIX (the "**Issuers**") may from time to time issue bonds (the "**Bonds**") of up to US\$150 million in aggregate principal amount, the proceeds of which will be used by the Issuers to support sustainable livelihoods for women by making loans to microfinance institutions and impact enterprises located in South and Southeast Asia. IIX will be working with DBS Bank Ltd. and other placement agent(s) it may appoint, to meet with specified investors in the near future. An offering of Bonds by an Issuer under the WLB Series may follow and if so, will be made by means of a separate information memorandum, which may be obtained from IIX and will contain detailed information about the Issuer and the Bonds.

For more information: iixglobal.com/womens-livelihood-bond-series. The information on IIX's website does not form part of any offering document related to the WLB Series. This announcement is not for publication or distribution, directly or indirectly, in or into the United States. This press release does not constitute an offer to sell or the solicitation of offers to buy any securities, and shall not constitute an offer, solicitation or sale of any security in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction."

By order of the Board

WLB ASSET PTE. LTD.

CHRIS BURTON
Director