

OTHERS GUOCOLAND (MALAYSIA) BERHAD ("GLM" OR THE "ISSUER") PROPOSED ESTABLISHMENT OF A MEDIUM TERM NOTES PROGRAMME OF RM500.0 MILLION IN NOMINAL VALUE ("MTN PROGRAMME") FOR THE ISSUANCE OF MEDIUM TERM NOTES ("MTN")

GUOCOLAND (MALAYSIA) BERHAD

Type	Announcement
Subject	OTHERS
Description	GUOCOLAND (MALAYSIA) BERHAD ("GLM" OR THE "ISSUER") PROPOSED ESTABLISHMENT OF A MEDIUM TERM NOTES PROGRAMME OF RM500.0 MILLION IN NOMINAL VALUE ("MTN PROGRAMME") FOR THE ISSUANCE OF MEDIUM TERM NOTES ("MTN")

GLM is pleased to announce that it had on 10 March 2025 lodged the proposed MTN Programme with the Securities Commission Malaysia ("SC") pursuant to the SC's Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework (issued by the SC on 9 March 2015, as amended from time to time) ("LOLA Guidelines").

The MTN Programme provides GLM with the flexibility to issue unsecured, rated and/or unrated MTNs from time to time, subject to the aggregate outstanding nominal amount not exceeding RM500.0 million at any point in time.

Additionally, the Issuer may also issue Sustainability MTN which will be in compliance with any one or more of the following guidelines, principles, frameworks or standards, as amended from time to time:

- 1. the ASEAN Green Bond Standards, ASEAN Social Bond Standards, ASEAN Sustainability Bond Standards and ASEAN Sustainability-Linked Bond Standards issued by the ASEAN Capital Markets Forum;
- 2. the Green Bond Principles, Social Bond Principles, Sustainability Bond Guidelines and Sustainability-Linked Bond Principles issued by the International Capital Market Association; and/or
- 3. such other related guidelines, principles, frameworks or standards which may be incorporated by the SC into the LOLA Guidelines from time to time or such other related guidelines, frameworks, principles or standards, whether or not having the force of law, in relation to sustainability/social/green bonds issued from time to time.

The proceeds raised from the issuance of MTN under the MTN Programme (other than the Sustainability MTN) shall be utilised for the Issuer and its subsidiaries to finance capital expenditures and/or investments, asset acquisitions, working capital, refinancing and repayment of existing financing or borrowings, general corporate purposes, construction of building, operation and management of the project and to defray all fees and expenses in relation to the establishment of the MTN Programme.

The proceeds raised from the issuance of the Sustainability MTN under the MTN Programme shall be utilised by the Issuer to finance new and/or existing assets, businesses, projects and/or products including for utilisation outlined in the preceding paragraph, provided that they fall within the eligible categories and criteria as outlined in the sustainability financing framework to be established by the Issuer.

Hong Leong Investment Bank Berhad is the Principal Adviser, Lead Arranger, Lead Manager and the Facility Agent in relation to the MTN Programme.

This announcement is dated 10 March 2025.

Announcement Info	
Company Name	GUOCOLAND (MALAYSIA) BERHAD
Stock Name	GUOCO
Date Announced	10 Mar 2025
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