

ADVENTUS HOLDINGS LIMITED
(Company Registration No. 200301072R)

DISCLOSURE IN COMPLIANCE WITH RULE 704(16)(b) AND 704(17)(b)

The Board of Directors (the “**Board**”) of Adventus Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement dated 26 November 2013 and 12 March 2014 in relation to the allotment and issue of 875,000,000 new ordinary shares in the capital of the Company to Mr Chin Bay Ching (“**Mr Chin**”) at the issue price of S\$0.0165 per share (the “**Previous Announcements**”), and the circular to shareholders dated 20 February 2014 (the “**Circular**”),

Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Circular.

Pending the deployment of the net proceeds from the placement to Mr Chin, amounting to S\$14,191,500 (the “**Proceeds**”), such Proceeds may be deposited with banks or financial institutions, invested in short-term money market instruments or marketable securities, and/or used for any other purpose on a short-term basis, as the Board may, in their absolute discretion, deem fit from time to time.

Pursuant to Rules 704(16)(b) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalyst, the Board wishes to disclose the Group's aggregate cost of investment in quoted securities as follows:

	Before acquisition	After acquisition
	S\$'000	S\$'000
Aggregate cost of quoted securities	Nil	999
Aggregate cost of quoted securities as a percentage of the latest audited consolidated net tangible assets as at 31 December 2013 ⁽¹⁾	Nil	10%
Total market value of quoted investment	Nil	1,000 ⁽²⁾
Provision for diminution in value	Nil	Nil

Latest audited consolidated net tangible assets as at 31 December 2013	9,999	9,999
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Pursuant to Rules 704(17)(b) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalyst, the Board wishes to disclose the Group's aggregate cost of investment in quoted securities as follows:

	Before disposal	After disposal
	S\$'000	S\$'000
Aggregate cost of quoted securities	999	Nil
Aggregate cost of quoted securities as a percentage of the latest audited consolidated net tangible assets as at 31 December 2013 ⁽¹⁾	10%	Nil
Total market value of quoted investment	1,003 ⁽³⁾	Nil
Provision for diminution in value	Nil	Nil
Latest audited consolidated net tangible assets as at 31 December 2013	9,999	9,999

(1) Aggregate cost of quoted securities as a percentage of the latest announced consolidated net tangible assets as at 30 June 2014 is 5%. The latest announced consolidated net tangible assets as at 30 June 2014 was S\$19.8 million.

(2) Market value as at 21 August 2014.

(3) Market value as at 22 August 2014.

BY ORDER OF THE BOARD

Chin Bay Ching

Chairman and Executive Director

22 August 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST").

The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Bernard Lui.

Telephone number: 6389 3000

Email: bernard.lui@stamfordlaw.com.sg.