

SINGAPORE MEDICAL GROUP LIMITED

(Company Registration No.: 200503187W)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 6 JUNE 2018

*All capitalised terms used and not defined herein shall have the same meanings given to them in the Company's circular dated 21 May 2018 (the "**Circular**").*

The Board of Directors (the "**Board**") of Singapore Medical Group Limited (the "**Company**") is pleased to announce that pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**Catalist Rules**"), on a poll vote, all resolutions as set out in the Notice of Extraordinary General Meeting ("**EGM**") dated 21 May 2018 were duly approved and passed by the Company's shareholders at the EGM held on 6 June 2018.

The results of the poll on each of the resolutions put to vote at the EGM are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution					
<u>Resolution 1</u> The proposed renounceable non-underwritten Rights Issue of up to 23,341,800 new ordinary shares	114,087,633	114,072,633	99.99%	15,000	0.01%
<u>Resolution 2</u> The proposed Whitewash Resolution for the waiver by Independent Shareholders of their right to receive a mandatory general offer	53,047,563	53,047,563	100%	0	0.00%

ABSTENTIONS FROM VOTING

Append below the following abstained lists in relation to Ordinary Resolution 2:

Name	Direct Interest (Number of Shares)	Deemed Interest (Number of Shares)
Mr. Tony Tan Choon Keat ⁽¹⁾	60,960,070	199,900
Dr. Beng Teck Liang	58,071,484	-
Silver Mines Global Limited ⁽²⁾	42,332,713	-
Red Ancient Global Ltd ⁽²⁾	340,000	-

Notes:

- (1) Mr. Tony Tan Choon Keat is deemed interested in the 199,900 Shares held by his immediate family member. Accordingly, both Mr. Tony Tan Choon Keat and his immediate family member have abstained from voting on the proposed Whitewash Resolution.
- (2) Silver Mines Global Limited ("Silver Mines") is a wholly-owned subsidiary of Red Ancient Global Ltd ("Red Ancient"). Red Ancient is wholly-owned by Dr. Ho Choon Hou ("HCH"). Accordingly, HCH is deemed to have an interest in the 42,332,713 shares held by Silver Mines and 340,000 shares held by Red Ancient by virtue of section 7(4A) of the Companies Act (Chapter 50).

Both Silver Mines and Red Ancient have abstained from voting on the proposed Whitewash Resolution.

SCRUTINEER

Entrust Advisory Pte. Ltd. was the appointed scrutineer for the EGM.

On Behalf of the Board

Dr Beng Teck Liang
Executive Director and Chief Executive Officer

6 June 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor"), for compliance with the relevant rules of the SGX-ST, this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Eric Wong, Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place #09-01 Singapore Land Tower Singapore 048623, Telephone: +65 6337 5115.