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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

ANNOUNCEMENT

APPOINTMENT OF A NON-EXECUTIVE DIRECTOR

The Board hereby announces that Mr. William CHAN has been appointed as a non-executive director and a member of the strategic development committee of the Company with effect from 2 January 2015.

The board of directors (the “**Board**”) of Haitong International Securities Group Limited (the “**Company**”) hereby announces that Mr. William CHAN (“**Mr. CHAN**”) has been appointed as a non-executive director and a member of the strategic development committee of the Company with effect from 2 January 2015. He is also the Chief Executive Officer and Chief Investment Officer of Harveston Asset Management Pte. Ltd., a joint venture company of Haitong International Investment (Singapore) Pte. Ltd., an indirect wholly-owned subsidiary of the Company.

Mr. CHAN, aged 48, was awarded a Master of Business Administration Degree from National University of Singapore and a Bachelor Degree in Shipbuilding from Dalian University of Technology in China. He is currently the Investment Director of Tze San Investment Pte Ltd and has extensive experience in equity and bond analysis, trading and portfolio construction, currency trading, distress investment, quantitative research and derivative trading. Mr. CHAN previously worked for China Aviation Oil (Singapore) Pte Ltd as Head of Strategic Investment. He was also previously the Credit and Finance Manager of treasury department and financial risk unit for Asia Pacific of Dow Chemical Singapore.

Mr. CHAN has entered into a service agreement with the Company with a term of 3 years from 2 January 2015 to 1 January 2018 (both dates inclusive) subject to the retirement and re-election provisions in the Bye-laws of the Company, unless and until terminated by either party giving to the other not less than 3 months’ prior notice in writing to determine the same. He will be entitled to receive an annual director’s fee of HK\$200,000 payable every half-yearly in equal amount of HK\$100,000 each. Subject to the authority granted by the shareholders of the Company in annual general meetings, such director’s fee shall be adjusted from time to time at a rate to be determined by the remuneration committee for the time being of the Company. Mr. CHAN is not entitled to any additional benefits unless decided by the remuneration committee for the time being of the Company otherwise.

Mr. CHAN does not have any relationships with any directors, senior management, substantial or controlling shareholders of the Company. Save as disclosed above and as at the date of this announcement, Mr. CHAN has not held any directorships in other listed public companies during the last three years and does not hold any other position with the Company or any of its subsidiaries. Mr. CHAN does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Save as disclosed above, there is no other matter concerning the proposed appointment of Mr. CHAN which is required to be disclosed pursuant to Rule 13.51(2) of the “Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited” or any matter that needs to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to welcome Mr. CHAN to join the Board of the Company.

By order of the Board
Haitong International Securities Group Limited
LIN Yong
Deputy Chairman and Managing Director

Hong Kong, 2 January 2015

As at the date of this announcement, the Board comprises Mr. JI Yuguang (Chairman), Mr. LI Jianguo (Deputy Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. POON Mo Yiu, Mr. HUI Yee Wilson, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. LIN Ching Yee Daniel ** and Mr. WEI Kuo-chiang**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*