



**ARTIVISION TECHNOLOGIES LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200407031R)

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**PROPOSED RENOUNCEABLE AND PARTIALLY UNDERWRITTEN RIGHTS ISSUE**  
**- NOTICE OF BOOKS CLOSURE DATE**

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The board of directors ("**Board**") of Artivision Technologies Ltd. ("**Company**") refers to the announcements made on 3 March 2014 and 17 March 2014 ("**Announcements**") in relation to the Proposed Rights Issue.

*Unless otherwise defined, capitalized terms and references used herein shall bear the same meaning ascribed to them in the Announcements. Any reference to a time of day herein shall be a reference to Singapore time unless otherwise stated.*

**NOTICE IS HEREBY GIVEN THAT**, the register of members and share transfer books of the Company will be closed at 5.00 p.m. on 26 March 2014 ("**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares under the Proposed Rights Issue to Shareholders whose registered address with CDP or the Company, as the case may be, are in Singapore as at the Books Closure Date, or who have, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the "**Entitled Shareholders**").

**Entitled Depositors**

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date ("**Depositors**") will be provisionally allotted Rights Shares under the Proposed Rights Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date.

To be "**Entitled Depositors**", Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date or if they have registered addresses outside Singapore, must provide CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, with addresses in Singapore no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

**Entitled Scripholders**

Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP ("**Scripholders**") will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received up to 5.00 p.m. on the Books Closure Date by the Company's Share Registrar, Tricor Barbinder Share Registration Services, in order to be registered to determine the transferee's provisional allotments of Rights Shares under the Proposed Rights Issue.

To be "**Entitled Scripholders**", Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date or if they have registered addresses outside Singapore must provide the Share Registrar, Tricor Barbinder Share Registration Services, at 80 Robinson Road, #02-00 Singapore 068898, with addresses in Singapore no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

**Foreign Shareholders**

For practical reason and in order to avoid any violation of securities legislation applicable in countries other than Singapore, the Rights Shares will **NOT** be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market dates prior to the Books Closure Date, provided to the Company, the Share Registrar or CDP, as the case may be,



addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**"), and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdictions outside of Singapore. **Accordingly, no provisional allotment of the Rights Shares will be made to Foreign Shareholders and no purported acceptance thereof or applications thereof by Foreign Shareholders will be valid.**

Foreign Shareholders who wish to be eligible to participate in the Proposed Rights Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:-

- (i) CDP (if they have Securities Accounts with CDP) at 4 Shenton Way #02-01 SGX Centre 2, Singapore 068807; or
- (ii) the Company c/o the Share Registrar, Tricor Barbinder Share Registration Services, at 80 Robinson Road, #02-00 Singapore 068898,

no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date.

If it is practicable to do so, arrangements may be made, at the absolute discretion of the Company, for provisional allotments of Rights Shares which would otherwise be provisionally allotted to Foreign Shareholders to be sold "nil-paid" on Catalist as soon as practicable after dealings in the provisional allotments of Rights Shares commence, or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company, and no Foreign Shareholders or persons acting for the account or benefit of any such persons shall have any claim whatsoever against the Company, the Manager and Underwriter, CDP or the Share Registrar and their respective officers in connection therewith. The net proceeds from all such sales will be dealt with in accordance with the terms set out in the Offer Information Statement to be issued by the Company in connection to the Proposed Rights Issue and lodged with the SGX-ST acting as agent on behalf of the Authority, and despatched to Entitled Shareholders in due course.

## **BY ORDER OF THE BOARD**

PHILIP SOH  
Non-Executive Chairman  
18 March 2014

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*The announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").*

*The Sponsor has not independently verified the contents of the announcement. The announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of the announcement, including the correctness of any of the statements or opinions made or reports contained in the announcement.*

*The contact person for the Sponsor is Ms Karen Soh, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*