
ISSUANCE AND ALLOTMENT OF NEW ORDINARY SHARES PURSUANT TO VESTING OF SHARE AWARDS UNDER THE YOMA STRATEGIC HOLDINGS PERFORMANCE SHARE PLAN

The Board of Directors (the “**Board**”) of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcements in relation to the grant of share awards under the Yoma Strategic Holdings Performance Share Plan (the “**Yoma PSP**”) dated 28 May 2023 and the results of the Annual General Meeting held on 27 July 2023 (together, the “**Previous Announcements**”).

Further to the Previous Announcements, the Board wishes to announce that, on 29 May 2024, the Company has issued and allotted (i) 660,000 new ordinary shares in the capital of the Company to Mr. Pun Chi Tung Melvyn, the Chief Executive Officer and Executive Director of the Company, (ii) 1,419,000 new ordinary shares in the capital of the Company to the non-executive independent directors and (iii) 990,000 new ordinary shares in the capital of the Company to eligible employees (collectively the “**New Shares**”), pursuant to the vesting of the share awards under the Yoma PSP.

The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 3 June 2024. Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company increased from 2,246,768,592 to 2,249,837,592 ordinary shares.

BY ORDER OF THE BOARD

Melvyn Pun
Chief Executive Officer

29 May 2024

YOMA STRATEGIC HOLDINGS LTD.

Company Registration No. 196200185E
63 Mohamed Sultan Road
#02-14 Sultan-Link
Singapore 239002
Tel: (65) 6223 2262
Fax: (65) 6223 1990
<https://yomastrategic.com>