



ALLIANCE MINERAL ASSETS LIMITED
(Incorporated in Australia on 6 December 2010)
(Company Registration no. ACN 147 393 735)

Alliance Admitted to the Official List of ASX

The Board of Directors (the “Board”) of Alliance Mineral Assets Limited (the “Company”) refers to the announcements released by the Company on 5 April 2018, 9 April 2018, 11 June 2018, 9 July 2018, 13 August 2018, 19 September 2018, 24 September 2018, 28 September 2018, 1 November 2018, 7 November 2018, 9 November 2018, 12 November 2018, 27 November 2018, 29 November 2018, 3 December 2018 and the Circular of 20 August 2018 in relation to, inter-alia, the proposed merger of equals with Tawana Resources NL (“Tawana”) to be implemented by way of a scheme of arrangement under the Australian Corporations Act 2001 (Cth) (“Scheme”).

All capitalized Terms used but not defined herein shall have the meaning ascribed to such terms as defined in the Announcement and Circular.

The Board is pleased to inform shareholders that the Company has been admitted to the Official List of ASX under the ASX Code “A40”. In connection with the Company’s admission to the Official List of ASX, the following, inter alia, was released on ASX:

- (a) Pre-quotation disclosure
- (b) An indicative distribution schedule;
- (c) An indicative top 20 holders;
- (d) The Company’s securities trading policy;
- (e) The terms of the Company’s options; and
- (f) The Company’s constitution.

The Company’s shares, including those shares to be issued to shareholders of Tawana pursuant to the Scheme, will commence trading on ASX on a deferred settlement basis at 10.00am (AWST) on Wednesday, 5 December 2018.

The Company’s shares will commence trading on ASX on a normal settlement basis on Monday, 17 December 2018.

BY ORDER OF THE BOARD
Pauline Therese Gately
Chairperson
5 December 2018

This announcement has been prepared by Alliance Mineral Assets Limited (the “Company”) and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.



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The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).