



(UEN/Company Registration No. 199500279W)
(Incorporated with limited liability in Singapore)

ANNOUNCEMENT

UPDATE OF THE INFORMATION MEMORANDUM RELATING TO THE S\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME AND UPSIZE OF THE PROGRAMME LIMIT FROM S\$2,000,000,000 TO S\$3,000,000,000

Singapore Technologies Telemedia Pte Ltd (the “**Issuer**”) wishes to announce that it has (i) updated (the “**Update**”) its S\$2,000,000,000 multicurrency debt issuance programme (the “**Programme**”) established on 11 November 2015, (ii) increased (the “**Increase**”) the maximum aggregate principal amount of notes and/or perpetual securities (collectively, the “**Securities**”) which may be issued under the Programme from S\$2,000,000,000 to S\$3,000,000,000 and (iii) with effect from 8 June 2023 (the “**Effective Date**”), made certain amendments to the Trust Deed dated 11 November 2015 made between the Issuer and DBS Trustee Limited (as amended and restated by the Amendment and Restatement Trust Deed dated 28 July 2017 and the Second Amendment and Restatement Trust Deed dated 30 August 2021) (the “**Amendments**”, and the Programme following the Update, the Increase and the Amendments, the “**Amended Programme**”). In conjunction with the Update, the Increase and the Amendments, the Issuer has issued an updated information memorandum dated 8 June 2023 relating to the Amended Programme.

Credit Suisse (Singapore) Limited, DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited and United Overseas Bank Limited are the arrangers and dealers of the Amended Programme.

The Amendments are made in respect of Securities issued by the Issuer on or after the Effective Date (other than any Securities issued so as to be consolidated and form a single series with any Securities issued prior to the Effective Date) and do not affect the terms and conditions of the Securities issued prior to the Effective Date (which remain in full force and effect).

The Securities will be offered in Singapore pursuant to exemptions invoked under Sections 274, 275 and/or any other applicable provisions of the Securities and Futures Act 2001 of Singapore.

The net proceeds arising from the issue of Securities under the Amended Programme (after deducting all relevant issue expenses) will be used for general corporate purposes, including refinancing of existing borrowings, financing of investments, funding of existing investments, acquisitions, general working capital and/or capital expenditure requirements of the Issuer, its subsidiaries, associated companies and investments or such other purposes as may be specified in the relevant pricing supplement.

Application has been made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for permission to deal in and the listing of and quotation for any Securities which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Securities have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of any Securities on the SGX-ST is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies, the Amended Programme or such Securities.