



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the "Company" or "Wilmar") wishes to announce the following:

Change of shareholding in subsidiaries

1. Wilmar Nature Pte. Ltd. (Singapore Subsidiary) and Western Pacific Foods Inc. (Delaware, USA Subsidiary)

Wilmar Nature Pte. Ltd. ("WN") was an indirect 100% owned subsidiary of Wilmar. Western Pacific Foods Inc. ("WPFI") is a direct 100% owned subsidiary of WN. WN has increased its issued and paid-up share capital to US\$100,000 by allotting a total of 98,500 new shares at a consideration of US\$1 per share in the following manner: 49,500 new shares to its existing shareholder, KOG Investments Pte Ltd (a direct 100% owned subsidiary of Wilmar), and 49,000 new shares to Kashadala Pte. Ltd. (which is not related to the Wilmar group). Following the allotment of the new shares, WN and consequently, WPFI have both become indirect 51% owned subsidiaries of Wilmar. The principal activities of WN (namely, investment holding and trading) and WPFI (namely, trading) remain unchanged.

Commencement of members' voluntary liquidation of subsidiary and associated company

2. Soldonella Company Limited (Hong Kong Subsidiary)

Soldonella Company Limited ("Soldonella") is a direct 75% owned subsidiary of KOG Investments Pte Ltd, which is in turn, a direct wholly-owned subsidiary of Wilmar. Soldonella, which is dormant, has been placed under members' voluntary liquidation.

3. Yihai Kerry (Beijing) Seed Science & Technology Co., Ltd (China Associated Company)

Yihai Kerry (Beijing) Seed Science & Technology Co., Ltd ("YK Beijing Seed") is an indirect 49% owned associated company of Wilmar China Limited, which is in turn, an indirect wholly-owned subsidiary of Wilmar. YK Beijing Seed, which ceased operations in August 2012, has been placed under members' voluntary liquidation.

Cessation of subsidiary

4. Wilmar Seed Investments Pte. Ltd. (Singapore Subsidiary)

Wilmar Seed Investments Pte. Ltd., a dormant company which was a wholly-owned subsidiary of Wilmar, was struck off from the Register of Companies pursuant to Section 344A of the Singapore Companies Act and ceased to be a subsidiary of Wilmar in August 2016.

**Issued by
WILMAR INTERNATIONAL LIMITED
30 August 2016**