



YANGZIJIANG FINANCIAL HOLDING LTD.
(Incorporated in Singapore on 14 December 2021)
(Company Registration No. 202143180K)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting ("EGM") of Yangzijiang Financial Holding Ltd. (the "Company") will be held at Big Picture Theatre, Level 9, Capital Tower, 168 Robinson Road, Singapore 068912 on Friday, 31 May 2024, at 3.00 p.m. (Singapore time) for the purpose of considering, and if thought fit, passing with or without modifications, the following resolution as ordinary resolution:

All capitalised terms used in this Notice of EGM which are not defined herein shall, unless the context otherwise requires, have the same meanings ascribed to them in the circular issued by the Company to the Shareholders dated 16 May 2024 (the "Circular").

ORDINARY RESOLUTION 1 – PROPOSED DIVERSIFICATION OF THE BUSINESS OF THE COMPANY AND ITS SUBSIDIARIES (COLLECTIVELY, THE "GROUP") TO INCLUDE THE NEW BUSINESSES

That:

- approval be and is hereby given for the Group to diversify its business and expand its Existing Core Business to include the New Businesses (the "Proposed Diversification");
- approval be and is hereby given to the Company and the Group to invest in, purchase or otherwise acquire or dispose of, from time to time, any such assets, investments and shares/interests in any entity that is in the New Businesses on such investment, purchase, acquisition or disposal on such terms and conditions as the Directors deem fit, and approval be and is hereby given to such Directors to take such steps and exercise such discretion and do all acts or things as they deem desirable, necessary or expedient or to give effect to any such investment, purchase, acquisition or disposal; and
- approval be and is hereby given to the Directors and any one of them to enter into all such transactions, arrangements and agreements and approve, execute and deliver all documents and do all such acts and things as they or any one of them deem desirable, necessary or expedient to give effect to the approvals given in this Ordinary Resolution or the transactions contemplated by the Proposed Diversification as they or each of them may in their or each of their absolute discretion deem fit in the interests of the Company.

By Order of the Board

YANGZIJIANG FINANCIAL HOLDING LTD.

Ren Yuanlin

Executive Chairman and Chief Executive Officer

16 May 2024

Important notes:

- Please note that there will be no catering of food, and no distribution of vouchers or door gifts at the upcoming EGM.
- The EGM will be held at Big Picture Theatre, Level 9, Capital Tower, 168 Robinson Road, Singapore 068912 on Friday, 31 May 2024, at 3.00 p.m.. **There will be no option for Shareholders to participate virtually.**
- EGM documents

The Circular, Notice of EGM and accompanying Proxy Form are made available to members via publication on the website of SGX-ST at the URL <https://www.sgx.com/securities/company-announcements> and the Company's corporate website at the URL <https://www.yzjfin.com>. Printed copies of this Notice of EGM and the accompanying Proxy Form will be sent to shareholders by post. Printed copies of the Circular will not be sent to shareholders.

Any Shareholder who wishes to request for a printed copy of the Circular should email their request to public@yzjfin.com and provide their particulars as follows:

- Full name (for individuals)/company name (for corporates);
- NRIC or (Passport Number)/(company name)/(Company Registration Number (for corporates); and
- Mailing address.

4. Shareholders' questions and answers

Shareholders and duly appointed proxy or proxies will be able to ask questions relating to the resolution(s) to be tabled for approval at the EGM, at the EGM itself.

Alternatively, Shareholders may submit substantial and relevant questions relating to the resolution(s) to be tabled for approval at the EGM up till **24 May 2024 at 3 p.m.**, being seven (7) calendar days from the date of this Notice of EGM (the "Cut-off Time") either:

- via post to 1 Temasek Avenue Level 30 Singapore 039192 Millenia Tower; or
- via electronic mail to raymond@gem-comm.com/roystontan@gem-comm.com (Attn YZJFH Team).

Shareholders who submit questions in advance of the EGM should provide their full name, address, contact number, email and the manner in which they hold Shares (if you hold Shares directly, please provide your account number with CDP; otherwise, please state if you hold your Shares through CPF or SRS or other Relevant Intermediary), for our verification purposes.

The Company will endeavour to address all substantial and relevant questions relating to the resolution(s) to be approved at the EGM:

- (if received by the Cut-off Time) by **26 May 2024 at 3 p.m.** (being no later than forty-eight (48) hours prior to the closing date and time for the lodgement of the Proxy Forms), via an announcement on SGXNET and the Company's corporate website at <https://www.yzjfin.com>; or
- (if received after the Cut-off Time), during the EGM.

Where there are substantially similar questions, the Company may consolidate such questions and consequently not all questions may be individually addressed.

The Company will, within one (1) month after the date of the EGM, publish the minutes of the EGM (including its responses to substantial and relevant questions from Shareholders) on SGXNET and the Company's corporate website at <https://www.yzjfin.com>.

5. Voting

Shareholders who wish to exercise their voting rights at the EGM may:

- (where the Shareholder is an individual) attend and vote at the EGM; or
- (where the Shareholder is an individual or a corporate) appoint a proxy/proxies to vote on their behalf.

Shareholders (including Relevant Intermediaries) who wish to vote on the resolution at the EGM via proxy must submit a Proxy Form to appoint the proxy. The Proxy Form must be submitted to the Company in the following manner:

- if submitted by post, be lodged at registered office at 9 Raffles Place, #26-01 Republic Plaza, Singapore 048619; or
- if submitted electronically, be submitted via email to public@yzjfin.com (Attn YZJFH Team),

in either case, by **3 p.m. on 28 May 2024** (being not less than seventy-two (72) hours before the time appointed for the EGM).

The accompanying Proxy Form for the EGM may be accessed via the Company's corporate website at <https://www.yzjfin.com>, and will also be made available on the SGX website at <https://www.sgx.com/securities/company-announcements>. **Shareholders are strongly encouraged to submit completed Proxy Forms electronically via email.**

A member can appoint the Chairman of the Meeting as his/her/its proxy, but this is not mandatory. A proxy need not be a member of the Company.

In the case of submission of the Proxy Form appointing the Chairman of the EGM as proxy, it must be under the hand of the appointor or of his attorney duly authorised in writing. Where the instrument appointing the Chairman of the EGM as proxy is executed by a corporation, it must be executed either under its seal or signed on its behalf by an attorney duly authorised in writing or by an authorised officer of the corporation. Where the instrument appointing the Chairman of the EGM as proxy is executed by an attorney on behalf of the appointor, the letter or power of attorney or a duly certified copy thereof must be lodged with the instrument, failing which the instrument may be treated as invalid.

If a member wishes to appoint the Chairman of the EGM as proxy, such member (whether individual or corporate) must give specific instructions as to voting for, voting against, or abstentions from voting on, each resolution in the instrument appointing the Chairman of the EGM as proxy. If no specific direction as to voting or abstentions from voting in respect of a resolution in the form of proxy, the appointment of the Chairman of the EGM as proxy for that resolution will be treated as invalid.

A corporation which is a Shareholder may authorise by resolution of its directors or other governing body such person as it thinks fit to act as its representative at the EGM, in accordance with Section 179 of the Companies Act 1967 of Singapore, and the person so authorised shall upon production of a copy of such resolution certified by a director of the corporation to be a true copy, be entitled to exercise the powers on behalf of the corporation so represented as the corporation could exercise in person if it were an individual.

A member who is a Relevant Intermediary is entitled to appoint more than two (2) proxies to attend, speak and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member appoints more than two (2) proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the instrument appointing a proxy or proxies. A proxy need not be a member of the Company.

A member who is not a Relevant Intermediary is entitled to appoint not more than two (2) proxies to attend, speak and vote at the EGM. Where such member appoints two (2) proxies, he/she/it should specify the proportion of his/her/its shareholding (expressed as a percentage of the whole) to be presented by each proxy in the instrument appointing a proxy or proxies.

An investor who holds shares through the CPF or SRS and wishes to vote, should approach their respective CPF Agent Banks or SRS Operators to submit their votes to appoint the Chairman of the EGM as their proxy, at least seven (7) working days before the EGM (i.e., by 3 p.m. on **20 May 2024**).

A Depositor's name must appear on the Depository Register maintained by the CDP as at seventy-two (72) hours before the time fixed for holding the EGM in order for the Depositor to be entitled to vote at the EGM.

PERSONAL DATA PRIVACY

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, or submitting any question prior to the EGM in accordance with this Notice of EGM, a Shareholder of the Company (i) consents to the collection, use and disclosure of the Shareholder's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the Shareholder discloses the personal data of the Shareholder's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the Shareholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the Shareholder will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Shareholder's breach of warranty.