

## KODA LTD

(Incorporated in the Republic of Singapore)  
(Company Registration Number 198001299R)

---

### PROPOSED BONUS ISSUE – LISTING AND QUOTATION OF THE BONUS SHARES

---

*Unless otherwise defined, all capitalised terms herein shall have the same meanings ascribed to them in the Company's announcements dated 15 March 2017, 27 April 2017, 15 May 2017 and 30 May 2017 (the "Announcements") and the Company's circular to shareholders dated 15 May 2017 (the "Circular").*

The Board of Directors of Koda Ltd (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Announcements and the Circular and is pleased to announce that the Company has, on 8 June 2017, allotted and issued 13,700,400 Bonus Shares to Shareholders pursuant to the Proposed Bonus Issue.

The Bonus Shares shall rank *pari passu* in all respects with the then existing issued Shares, except that the Bonus Shares shall not be entitled to any dividends, rights, allotments or other distributions, the record date of which falls before the date of allotment and issue of the Bonus Shares i.e. 8 June 2017. For the avoidance of doubt, the Bonus Shares shall not be entitled to the proposed tax exempt (one-tier) interim dividend of S\$0.005 per Share, as announced by the Company on 13 February 2017.

Following the allotment and issuance of the Bonus Shares, the total number of Shares of the Company has increased from 27,363,816 Shares (excluding 37,000 treasury shares) to 41,045,716 Shares (excluding 55,500 treasury shares).

The Bonus Shares are expected to be listed and quoted on the Official List of the Main Board of the SGX-ST on 12 June 2017 and trading of the Bonus Shares will commence from 9.00 a.m. on the same date.

By Order of the Board  
Koda Ltd

James Koh Jyh Gang  
Managing Director

9 June 2017